FY2022 FCC Form 471 Category 2 Services

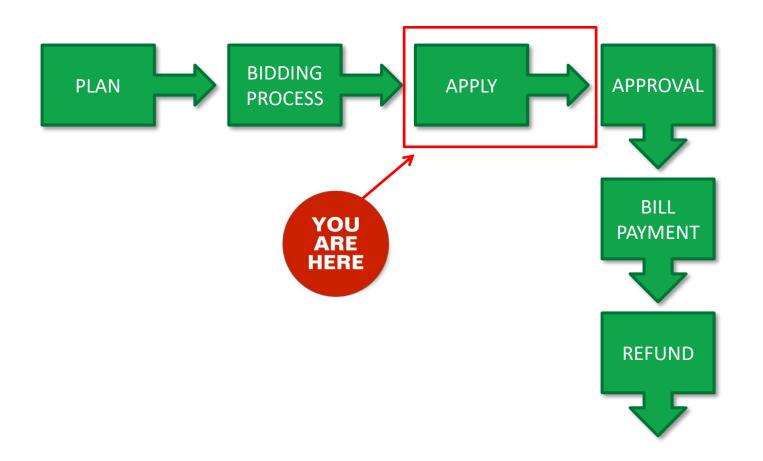


Table of Contents

Topic	Page		
The E-Rate Process	3		
The Basics	5		
Form Actions	12		
Applying for Category 2 Services	16		
Form 471 Section One: Basic Information	21		
Form 471 Section Two: Entity Information	32		
Form 471 Section Three: Funding Requests	42		
Managing FRN Line Items	59		
Managing Recipients and Costs	68		
Wrapping Up the FRN	75		
Reviewing the Form			
Certifying the Form	88		
Revisiting Forms			
Next Steps			

Where does the Form 471 fall in the E-Rate process?







The Basics



What is the FCC Form 471?

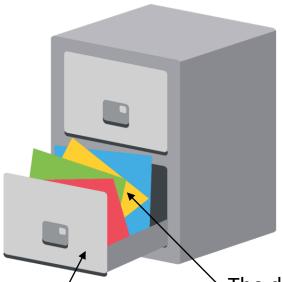
An indication of which vendor has been selected to provide services and the amount of funding being requested

- Contains one or more Funding Requests composed of various FRN Line Items
- Designates the selected service provider(s) and eligible services that have been chosen as a result of the FCC Form 470
- Describes the requested products and services in detail
- Identifies the eligible entities that will receive the services
- Calculates the amount of funding support is being sought
- Relays the discount percentage to which the applicant is entitled
- Certifies the applicant's compliance with program rules



How is the Form 471 organized?

The Form 471 functions like a file cabinet



The file cabinet has drawers each drawer is a Funding Request
providing summary information
about the service type, service
provider, establishing Form 470,
and the contract or agreement

The drawers contain file folders each folder is a Funding Request Line
Item providing details about the
individual products and services being
requested such as the make and
model and cost



What should I have already done?

You should have already done the following:

- filed an FCC Form 470
- waited at least 28 days
- selected the most cost-effective bid
- signed a contract (with some rare exceptions discussed further in this guide)
- submitted your contract information into the Contract Module in EPC

Words of Caution: complete the Contract Module before beginning the Form 471 to avoid having to stop mid-stream

Once these steps are done, you can file an FCC Form 471



When can I file a Form 471?

- USAC announces a Form 471 filing window each year.
- The earliest possible date that a Form 471 could be filed will be the date established as the opening date of the Form 471 filing window
- However, the Form 471 cannot be filed until the establishing Form 470 has been posted for at least 28 days and a contract has been signed and dated
- The form must be submitted by 11:59 PM Eastern Time on the date that the application filing window closes

FY2022 Form 471 Filing window: January 12, 2022 at Noon EST – March 22, 2022 at 11:59 PM EDT



Where do I file a Form 471?

You must file the Form 471 by accessing the account in the EPC Portal for the Billed Entity that will negotiate with potential service providers for eligible products and services

This is usually the school district, unless an entity is considered to be an independent school



How many separate forms do I file?

Your choice!

You may file one Form 471

OR

You may file a separate Form 471 for each type of service

However, the system requires separate forms for:

- Category 1 (Data Transmission and/or Internet Access) and
- Category 2 (Internal Connections, Basic Maintenance of Internal Connections, Managed Internal Broadband Services)



Form Actions: Saving and Discarding the Form



Form Actions

Once you are in a form, you will be given options at the bottom of most screens to save and continue working on the form or to discard the form altogether.

BACK DISCARD FORM SAVE & SHARE SAVE & CONTINUE



Form Actions



- If you select the "BACK" button, you will be taken back one screen.
- If you select the "DISCARD FORM" button, the entire form will be discarded. Once you
 confirm that you want to discard the form, it will no longer be available in EPC.



- If you select the "SAVE & SHARE" button, the form is saved and will appear in the task list for other partial rights and full rights users in your organization. One of them can accept the form to view it and make changes to it. Once the new user has finished making changes, he or she can select a link to return the task to all users in the group.
- If you select the "SAVE & CONTINUE" button, you will proceed to the next page to continue entering information for the form.

NOTE: An error message will display if you select the "SAVE & CONTINUE" button when information is not entered into a required (*) field or is entered incorrectly. The system will not allow you to continue until the information is corrected.

Form Actions

If, after completing part of the form, you want to save your work and return to it later, click on the "SAVE & CONTINUE" button.

When you return, go to the "Task" link in the blue navigation bar to find a task to create the in-process form.



When you click on the task, your form will open back up where you left off.



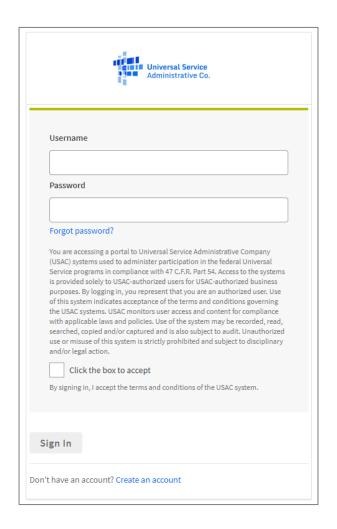
Applying For Category 2 Services

Note: You cannot include Category 2 funding requests on a Form 471 containing Category 1 requests. You must file separate applications.

Words of Caution: Category 2 funding requests are subject to a budget. Determine your remaining Category 2 budget before completing your Form 471. Funding requests that exceed your budget will be subject to delays during PIA review.



- 1 Navigate to https://forms.universalservice.org/portal
- 2 Log into One Portal with your username (your full email address) and One Portal password





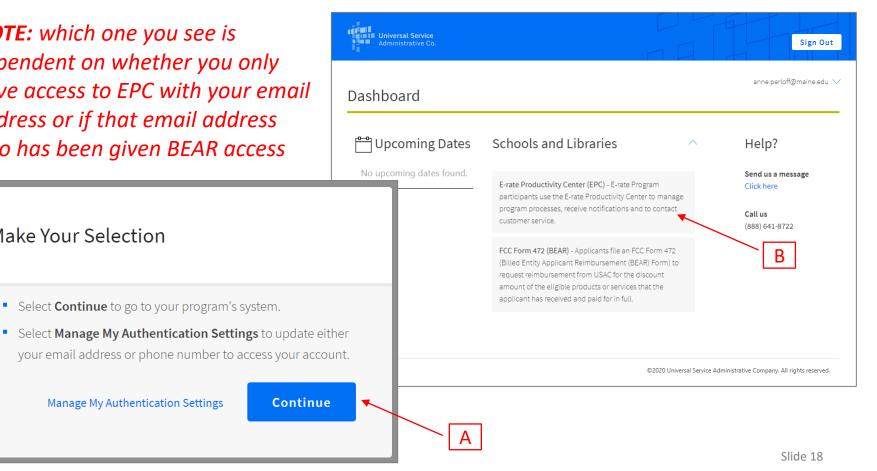
- (3) Complete the steps as prompted to obtain and enter a one-time verification code
- Once you have successfully logged into One Portal, access EPC either through the
- pop-up (click on the "Continue" button) or
- B the dashboard (click on the block for EPC)

NOTE: which one you see is dependent on whether you only have access to EPC with your email address or if that email address also has been given BEAR access

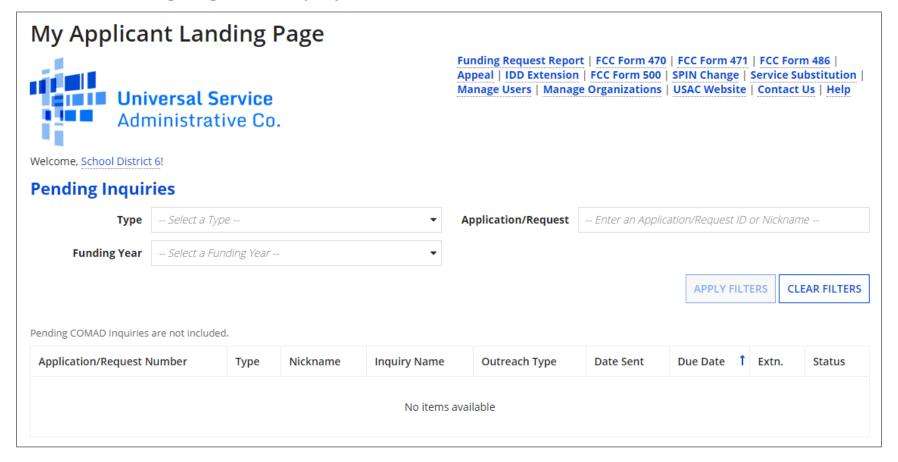
Select Continue to go to your program's system.

Manage My Authentication Settings

Make Your Selection

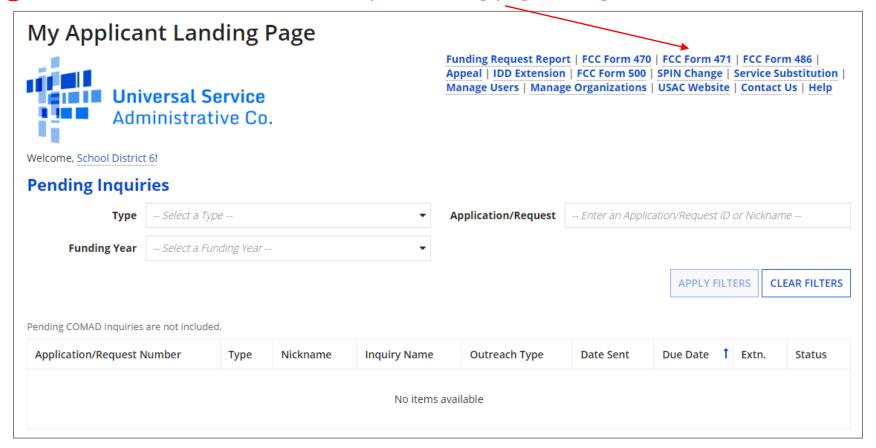


Your EPC Landing Page will display





(5) Select the "FCC Form 471" link on your landing page to begin a new FCC Form 471



Words of Caution: Even if you are filing a Form 471 for services to be received by a single school in your district, the form must be filed for the <u>school</u> <u>district</u>. The only exception to this rule is if your school is listed in EPC as independent and is not associated with a school district BEN. As you create the form you will select the entity that will receive the requested service.

ETWORKMAINE

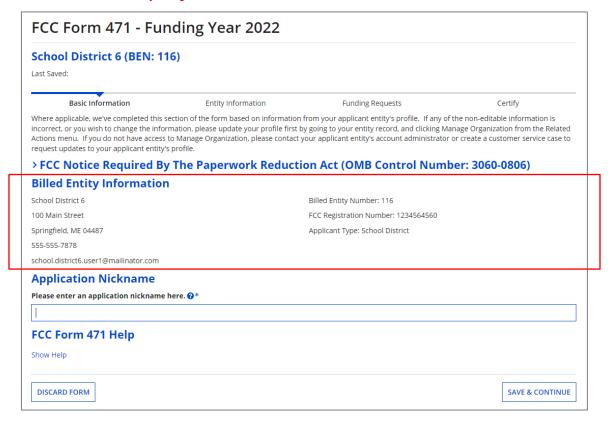
Form 471 Section One: Basic Information

First, you will review and enter some basic information.



[Billed Entity Information]

When you begin the FCC Form 471, the basic information about the billed entity, including the Billed Entity Number (BEN), name, and address will automatically populate from the organization's EPC profile.



You cannot edit this information on the form. If you wish to make changes to the information, the Account Administrator can update the organization's profile using the "Manage Organization" function. Changes made in the profile will be automatically updated in the form.

[Application Nickname]

FCC Form 471 - Funding Year 2022

School District 6 (BEN: 116)

Last Saved:

Basic Information

Entity Information

Funding Requests

Certify

Where applicable, we've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

> FCC Notice Required By The Paperwork Reduction Act (OMB Control Number: 3060-0806) Billed Entity Information

School District 6

100 Main Street

Springfield, ME 04487

555-555-7878

school.district6.user1@mailinator.com

Billed Entity Number: 116

FCC Registration Number: 1234564560

Applicant Type: School District

Application Nickname

Please enter an application nickname here. ?*

1 Enter an application nickname that will serve as a reminder for the requests in this form

FCC Form 471 Help

Show Help

2 Then click on the "SAVE & CONTINUE" button to proceed

DISCARD FORM

SAVE & CONTINUE



[Application Nickname]

The Nickname you entered will now appear at the top of the form along with your Billed Entity Name and Number and the Form 471 Number



Note the breadcrumb trail indicating which section of the form you are currently working on



[Consultant Information]

If the account profile indicates that you are using a consultant, that consultant will automatically appear in this section.

Basic Information	Entity Information	Funding Requests	Certif	y
Next, you will identify the individuals assisting in seeking E-rate support.				
Consultant Information				
Consulting Firms The consulting firms associated with your organ	ization are listed below.			
Name	Consultant Registration Number	Phor	ne Number	Email

If a consultant has not been added to the profile, no consultant will display. If you are using a consultant, you will need to return to the profile and enter consultant information.

Basic Information Entity Information Funding Requests Certify

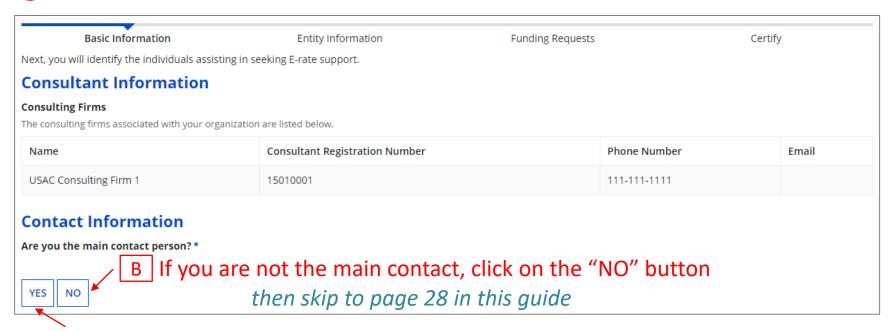
Next, you will identify the individuals assisting in seeking E-rate support.

Consultant Information

There are currently no consulting firms associated with your organization. If this is in error, please update your organization profile.



3 Select a contact person for this form



A If you are the main contact for this form, click on the "YES" button then go to the next page in this guide



If you are the main contact (you chose "YES")....

A 1 If you chose "YES", your contact info will automatically display

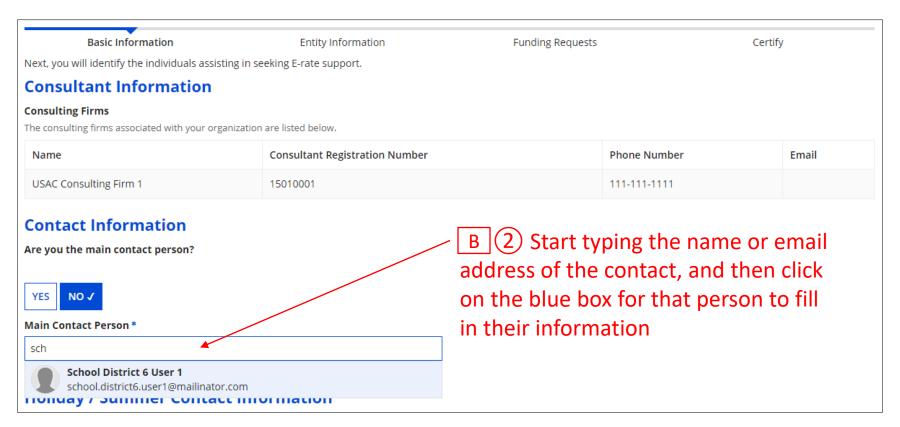
Basic Information Entity Information Funding Requests Certify Next, you will identify the individuals assisting in seeking E-rate support. **Consultant Information Consulting Firms** The consulting firms associated with your organization are listed below. Name **Consultant Registration Number** Phone Number Email USAC Consulting Firm 1 15010001 111-111-1111 **Contact Information** Are you the main contact person? School District 6 User 1 school.district6.user1@mailinator.com 555-555-5555 NO



If you are not the main contact (you chose "NO")....







NOTE: Only those individuals who have been associated with your organization can be the contact person for the form



[Holiday/Summer Contact Information]

Basic Information

Entity Information

Funding Requests

Certify

Next, you will identify the individuals assisting in seeking E-rate support.

Consultant Information

Consulting Firms

The consulting firms associated with your organization are listed below.

Name	Consultant Registration Number	Phone Number	Email
USAC Consulting Firm 1	15010001	111-111-1111	

Contact Information

Are you the main contact person?

YES ✓ NO

School District 6 User 1

school.district6.user1@mailinator.com

555-555-5555

4 Enter Holiday or Summer contact information

Holiday / Summer Contact Information

Please provide any alternate contact information to use during holiday/ vacation period including the name of any alternate contact person and how best to reach them.

FCC Form 471 Help

Show Help

BACK

DISCARD FORM

SAVE & CONTINUE



Basic Information

Basic Information

Entity Information

Funding Requests

Certify

Next, you will identify the individuals assisting in seeking E-rate support.

Consultant Information

Consulting Firms

The consulting firms associated with your organization are listed below.

Name	Consultant Registration Number	Phone Number	Email
USAC Consulting Firm 1	15010001	111-111-1111	

Contact Information

Are you the main contact person?

School District 6 User 1

school.district6.user1@mailinator.com

555-555-5555



Holiday / Summer Contact Information

Contact John Doe at johndoe@schooldistrict6.org during July and August

 ${\it Jane Smith (janesmith@schooldistrict6.org / 207-555-5555) serves as an alternate contact person for this form}$

Please provide any alternate contact information to use during holiday/ vacation period including the name of any alternate contact person and how best to reach them.

FCC Form 471 Help

Show Help



BACK

DISCARD FORM

SAVE & CONTINUE



Form 471 Section Two: Entity Information

Next, information about the applicant will be provided from its entity profile.



[Category of Service]

1 Click on the "CATEGORY 2" button to begin a Form 471 for Category 1 services



Words of Caution:

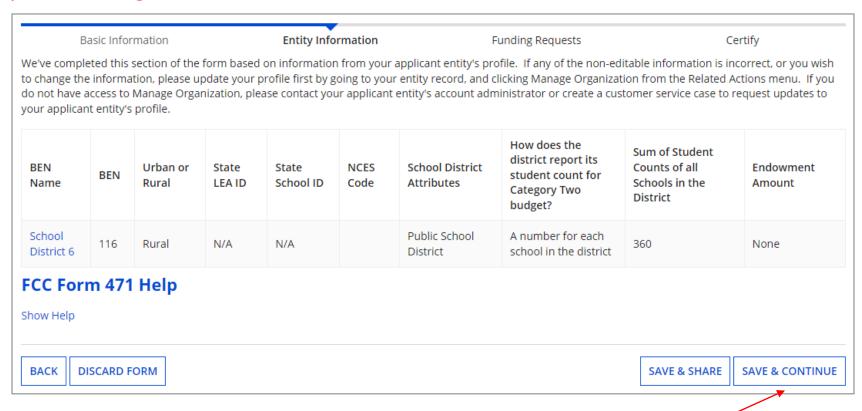
Once you have selected a category and leave this page, you cannot change the selection.

The system will not allow you to file for both Category 1 and Category 2 requests on the same Form 471. You must file separate applications.

[Entity Information]

Information about the school district or independent school will display

Be careful - clicking on the link for the entity will take you out of the form and bring you to the organization's details



NOTE: This information cannot be updated within the form

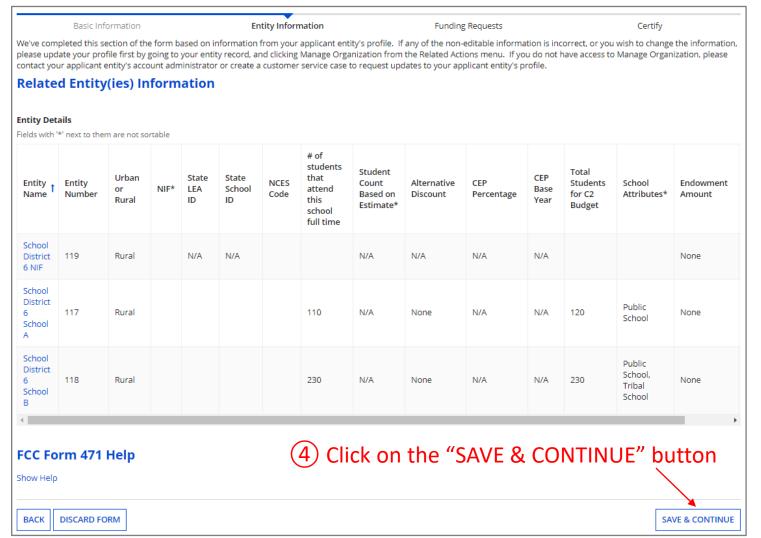
(3) Click on the "SAVE & CONTINUE" button



[Related Entities Information]

Information about any related entities such as schools and NIFs in the district will display

Be careful - clicking on the link for a building will take you out of the form and bring you to the entity's details



NOTE: This information cannot be updated within the form

[Discount Calculation]

Information about the discount calculation will display

Basic Information

Entity Information

Funding Requests

Certify

We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

Requested Discount Calculation

More than 50 percent of your individual schools must be rural for the school district to be considered rural. (Swing spaces are not considered.)

This discount rate has not been approved for the current year

School District Full-time	School District NSLP	School District NSLP	School District	Category One	Category Two
Enrollment	Count	Percent	Urban/Rural Status	Discount Rate	Discount Rate
340	175	51%	Rural	80%	80%





FCC Form 471 Help

Show Help

Clicking on the "SHOW ENTITIES" button will display the schools in the district

NOTE: NIFs will not display as they are given the district's discount

BACK

DISCARD FORM

SAVE & CONTINUE



[Discount Calculation]

Basic Information Entity Information Funding Requests Certify

We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

Requested Discount Calculation

More than 50 percent of your individual schools must be rural for the school district to be considered rural. (Swing spaces are not considered.)

This discount rate has not been approved for the current year

School District Full-time	School District NSLP	School District NSLP	School District	Category One	Category Two
Enrollment	Count	Percent	Urban/Rural Status	Discount Rate	Discount Rate
340	175	51%	Rural	80%	80%



Clicking on the "HIDE ENTITIES" button will collapse the list

Entity Details

Organization	BEN	Total Number Of Students Enrolled In School	Total Number Of Students in School Eligible For NSLP	Urban/Rural Status	Alternative Discount
School District 6 School	117	110	60	Rural	None
School District 6 School	118	230	115	Rural	None



[Discount Calculation]

If you see an error such as the red box below, you must return to your organization's profile to determine what is causing the issue. The information cannot be updated within the form.

Basic Information **Entity Information Funding Requests** Certify We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile. Requested Discount Calculation More than 50 percent of your individual schools must be rural for the school district to be considered rural. The information in your organization's profile is not sufficient to calculate your Discount Rate. School District Full-time School District NSLP School District NSLP School District Urban/Rural Category One Discount Category Two Discount Enrollment Count Percent Status Rate 340 170 50% **SHOW ENTITIES** FCC Form 471 Help Show Help **BACK** DISCARD FORM **SAVE & CONTINUE**



Help! I need to update entity information

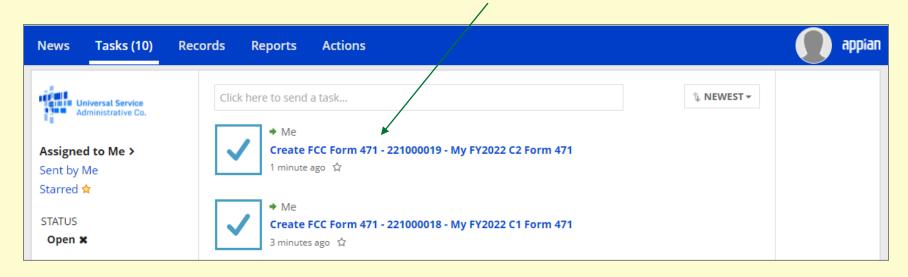
Once the Administrative Window has closed, your organization's profile data will be locked. You will need to contact USAC's Client Services Bureau at 1-888-203-8100 for assistance in making any changes.



Help! I left the form and can't get back in!

If you clicked on something that brought you to a place outside of the form you are currently creating, you can re-access the form by:

- 1 Clicking on the "Tasks" link in the blue navigation bar
- 2 And then clicking on the task to create the in-process form





Entity Information

Basic Information Entity Information Funding Requests Certify

We've completed this section of the form based on information from your applicant entity's profile. If any of the non-editable information is incorrect, or you wish to change the information, please update your profile first by going to your entity record, and clicking Manage Organization from the Related Actions menu. If you do not have access to Manage Organization, please contact your applicant entity's account administrator or create a customer service case to request updates to your applicant entity's profile.

Requested Discount Calculation

More than 50 percent of your individual schools must be rural for the school district to be considered rural. (Swing spaces are not considered.)

This discount rate has not been approved for the current year

School District Full-time	School District NSLP	School District NSLP	School District	Category One	Category Two
Enrollment	Count	Percent	Urban/Rural Status	Discount Rate	Discount Rate
340	175	51%	Rural	80%	

SHOW ENTITIES

FCC Form 471 Help

Show Help

(5) Click on the "SAVE & CONTINUE" button to proceed

BACK

DISCARD FORM

SAVE & CONTINUE



Form 471 Section Three: Funding Requests

Next, you will create the funding requests.

This section has several purposes --- to indicate the requested services and to indicate which entities are receiving those services.



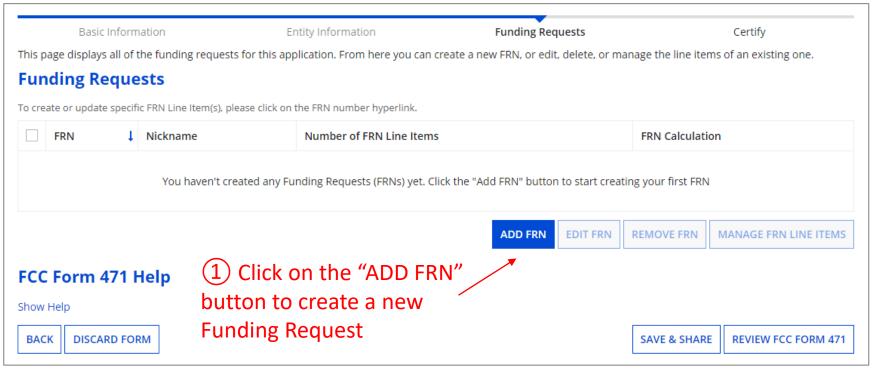
Funding Requests

A funding request is a service or group of services that share a common service type, initiating Form 470, service provider, and contract (if a contract is cited)

Each funding request will be identified by its funding request number or FRN

Creating an FRN in EPC is a two-step process:

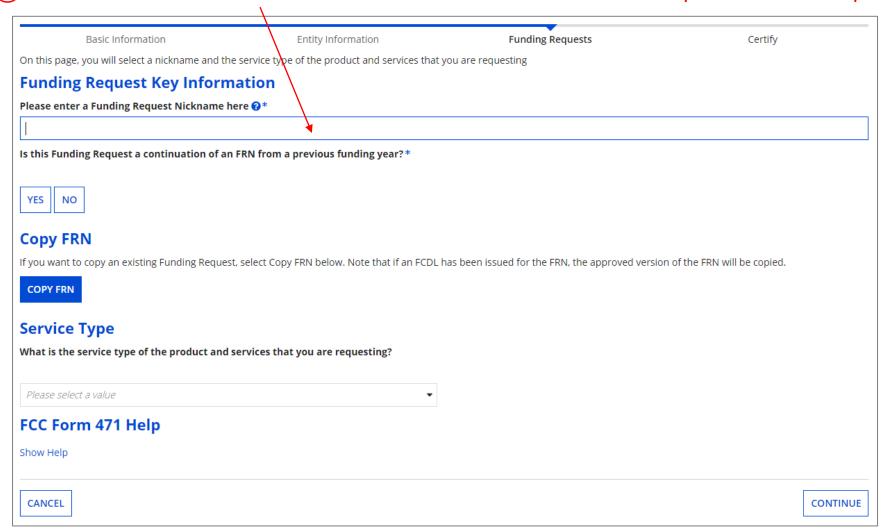
- 1. Enter "high level" (FRN) information, then
- Enter details (FRN Line Items)





[FRN Nickname]

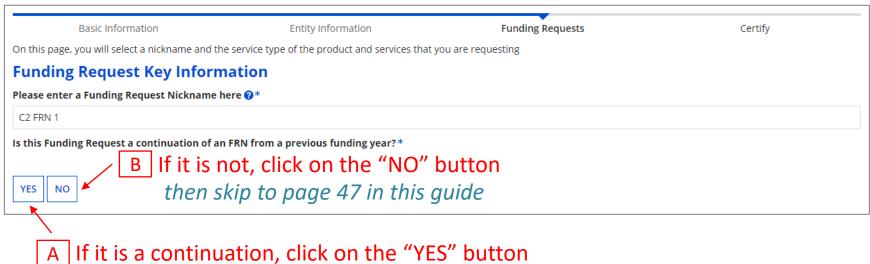
2 Enter a Nickname for this FRN that will serve as a reminder of this specific service request





[Continuing FRN]

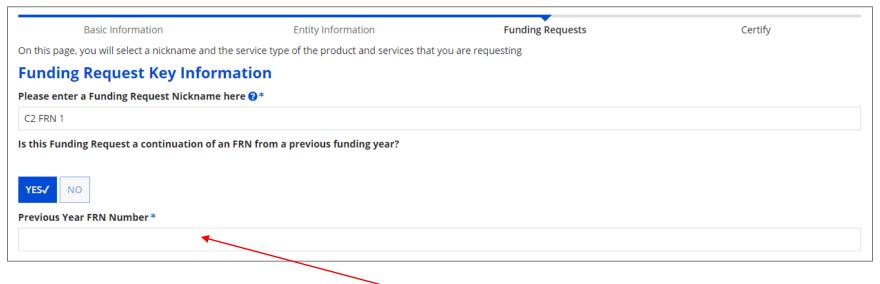
3 Determine whether or not this Funding Request is a continuation of a request from a previous funding year (for example, the second year of a multi-year contract)



If it is a continuation, click on the "YES" butto then go to the next page in this guide

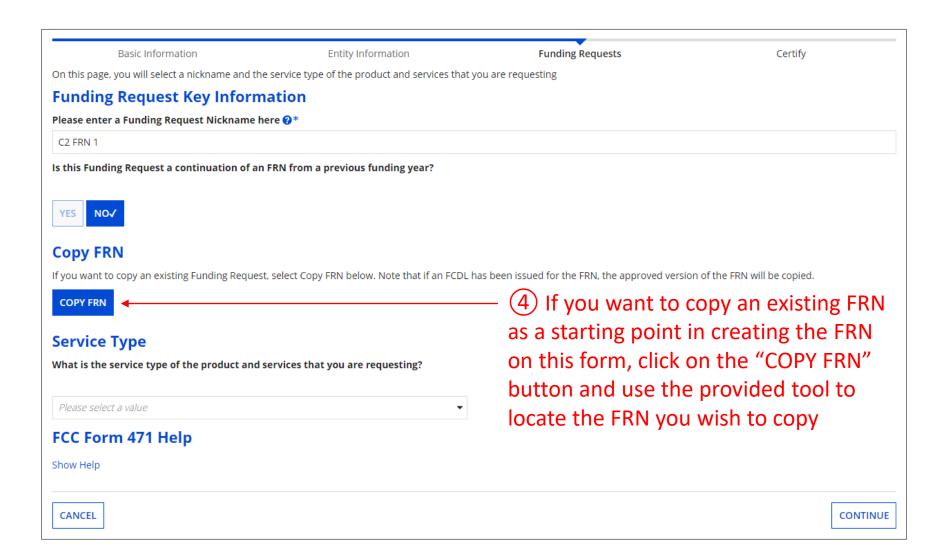
[Continuing FRN]

If this form is a continuation from a previous year (you chose "YES")....



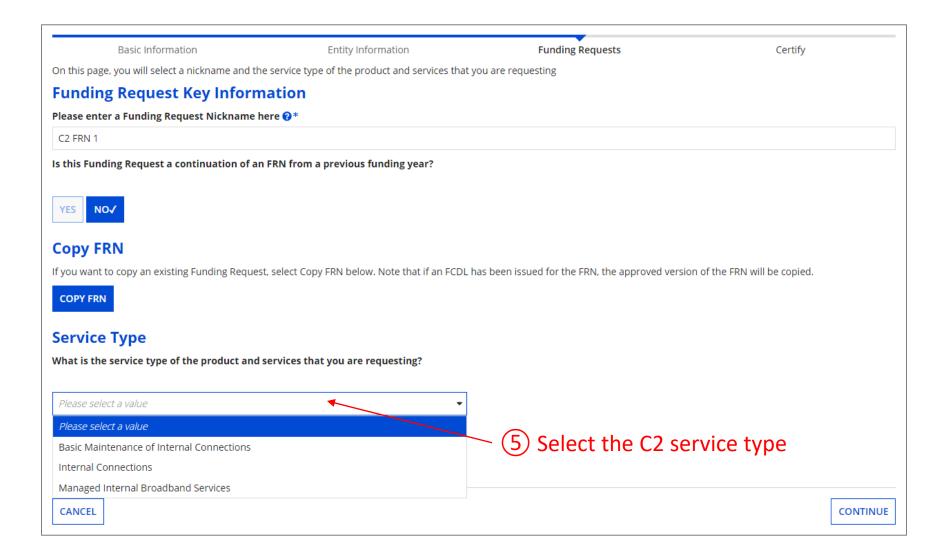
A 1 If you chose "YES", enter the FRN number in the "Previous Year FRN Number" text box that now displays on the page





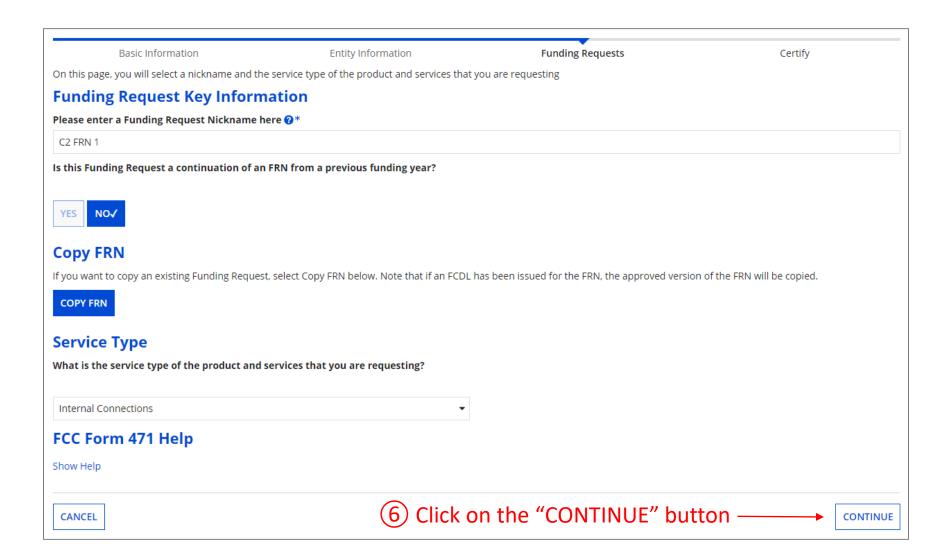


[Service Type]



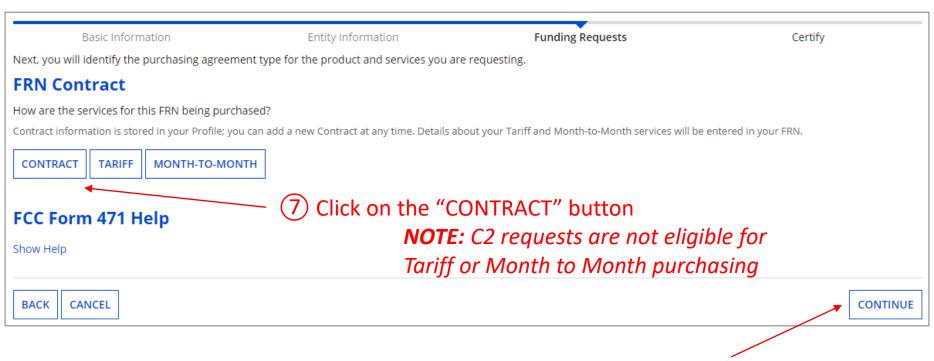


[Service Type]





Words of Caution: If you have not yet added the contract for this FRN to the Contracts Module, complete the steps outlined in the "Contracts Module" training guide before completing the steps that follow

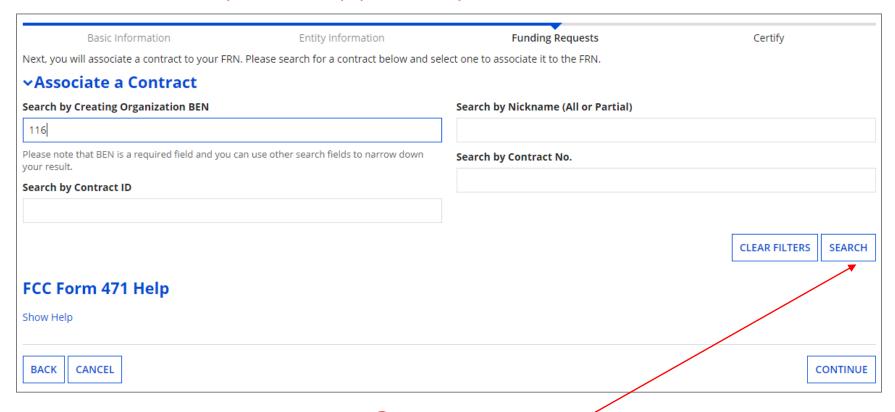


8 Then click on the "CONTINUE" button



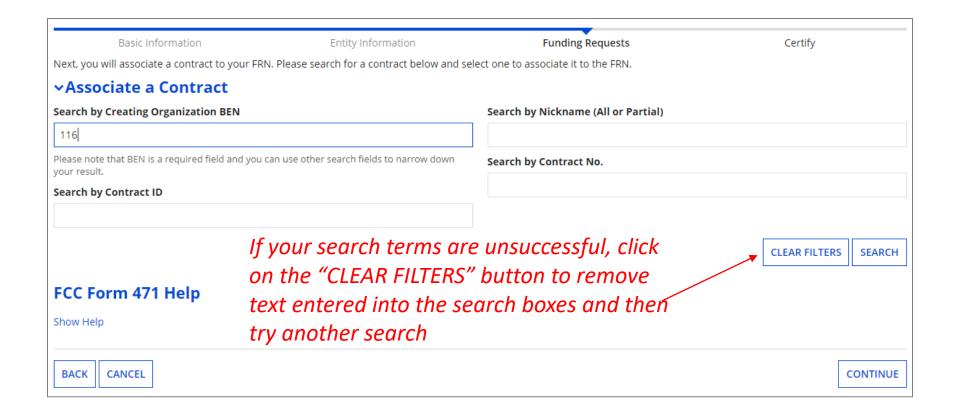
9 Search for a contract by entering a value in any of the search boxes

NOTE: By default, the BEN for the organization is listed. If you know none of the other information, you can simply search by BEN.



10 Click on the "SEARCH" button to locate contracts matching the entered criteria





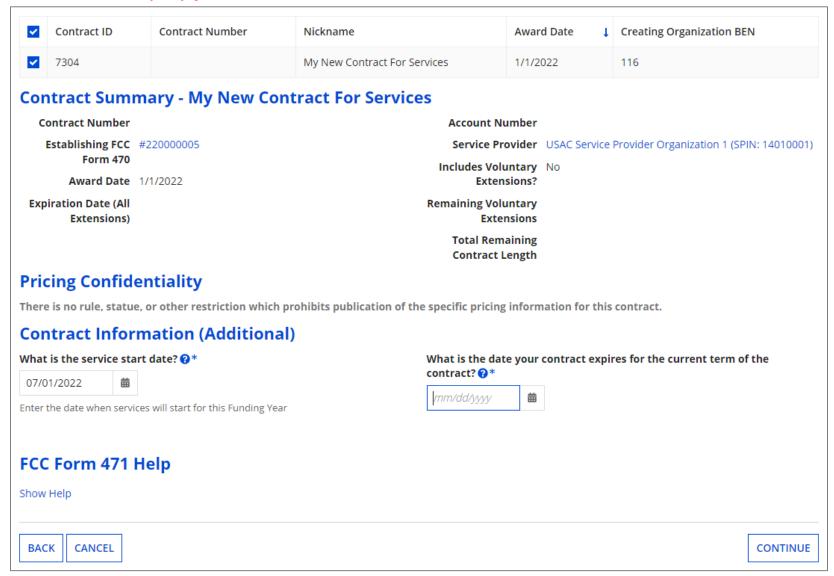


Basic Informa	ation E	ntity Information	Fundir	ng Requests	Certify
Next, you will associate a	contract to your FRN. Please	search for a contract below	and select one to	associate it to the FR	N.
∨Associate a Co	ontract				
Search by Creating Orga	anization BEN		Search by Nick	name (All or Partial)
116			New		
Please note that BEN is a redown your result.	equired field and you can use ot	her search fields to narrow	Search by Cont	ract No.	
Search by Contract ID					
_					
(11) Sele	ct the checkbox	for the correc	t contract	for this FR	N CLEAR FILTERS SEARCH
Contract ID	Contract Number	Nickname		Award Date	Creating Organization BEN
7304		My New Contract For Se	ervices	1/1/2022	116
FCC Form 471 H	lelp				
FCC Form 471 H	lelp				
	lelp				

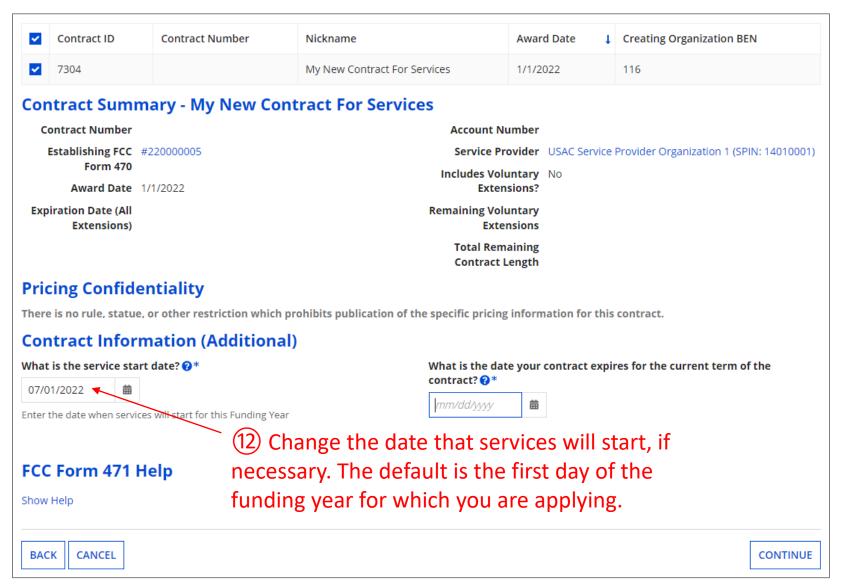


Summary information about the selected contract will display from the Contracts Module

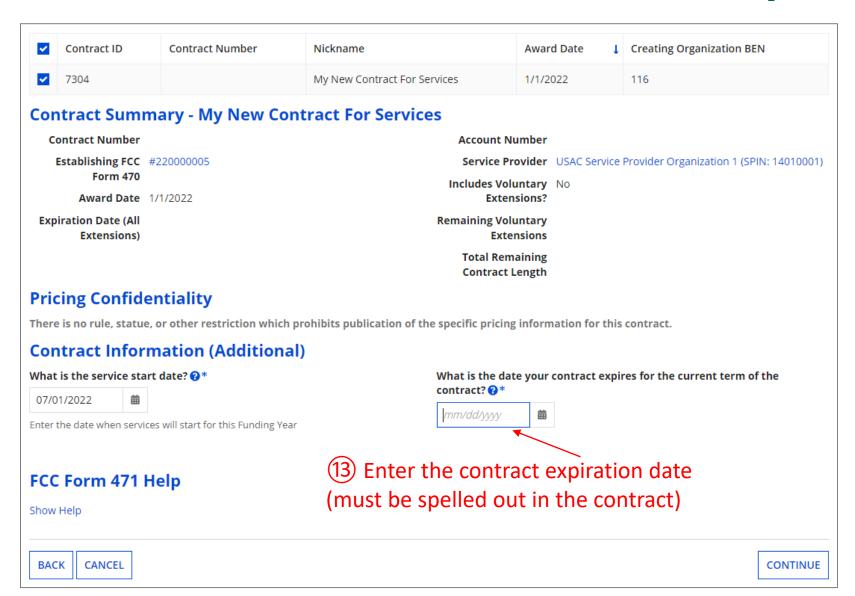














~	Contract ID	Contract Number	Nickname	Award Date ↓	Creating Organization BEN
~	7304		My New Contract For Services	1/1/2022	116

Contract Summary - My New Contract For Services

Contract Number Account Number

Establishing FCC #220000005

Form 470

Award Date 1/1/2022

Expiration Date (All Extensions)

Service Provider USAC Service Provider Organization 1 (SPIN: 14010001)

Includes Voluntary No Extensions?

Remaining Voluntary Extensions

> **Total Remaining Contract Length**

Pricing Confidentiality

There is no rule, statue, or other restriction which prohibits publication of the specific pricing information for this contract.

Contract Information (Additional)

What is the service start date? ?*

曲 07/01/2022

Enter the date when services will start for this Funding Year

What is the date your contract expires for the current term of the contract? ?*

曲 06/30/2023

FCC Form 471 Help

Show Help

(14) Click on the "CONTINUE" button to proceed

BACK

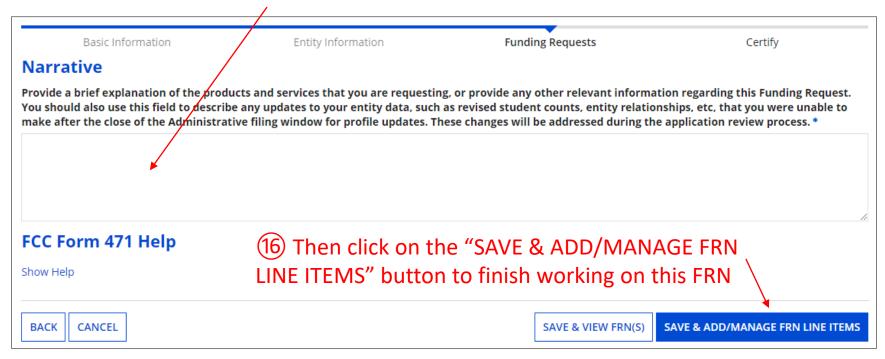
CANCEL





[Narrative]

15 Provide a description of the service you are requesting and any other information you think USAC would find important such as EPC profile issues



NOTE: You can use the "SAVE & VIEW FRN(S)" button to leave this FRN and view the FRNs you have created so far, but as a best practice finish the FRN you are working on before starting another one to avoid confusion

go to the next page in this guide

Managing FRN Line Items

You will next need to enter the products and services being requested on separate FRN Line Items.



An FRN is incomplete until Line Items have been added to identify each specific product and service being requested and its associated costs

FRN Line Items

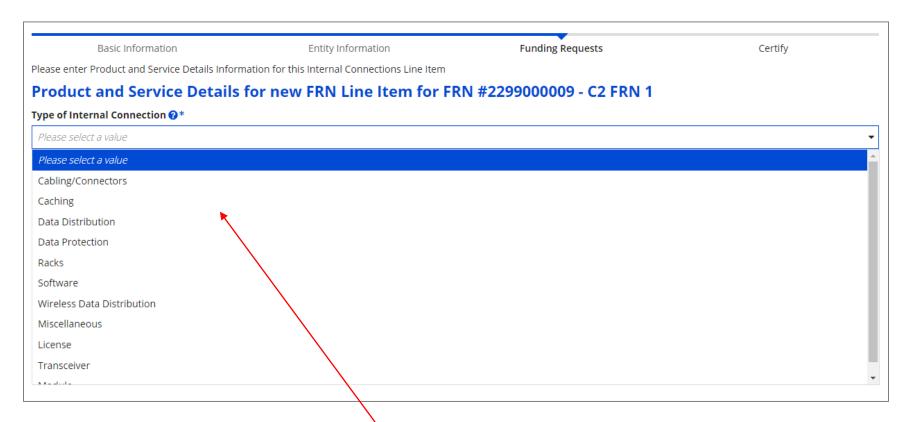
The Nickname you entered for this FRN will appear at the top of the form along with the FRN Number

Basic Information This page displays all of the funding r FRN Line Items for FRN		n a line item number be		g Requests e items and their recipient	Certif	у
FRN Line Item Number	Type of Internal Connection	Type of Product	Quantity	One-time Quantity	Total Eligible FRN Lir	ne Item Cost
	iven't created any FRN Line Items yet	. Click the 'Add New FRN		to start creating your first	t FRN Line Item. REMOVE FRN LINE ITEM	BULK UPLOAD
FCC Form 471 Help Show Help	① Click on th	e "ADD NE\	N FRN L	INE ITEM" b	utton	
BACK DISCARD FORM					SAVE & SHARE	SAVE & CONTINUE

Guidelines:

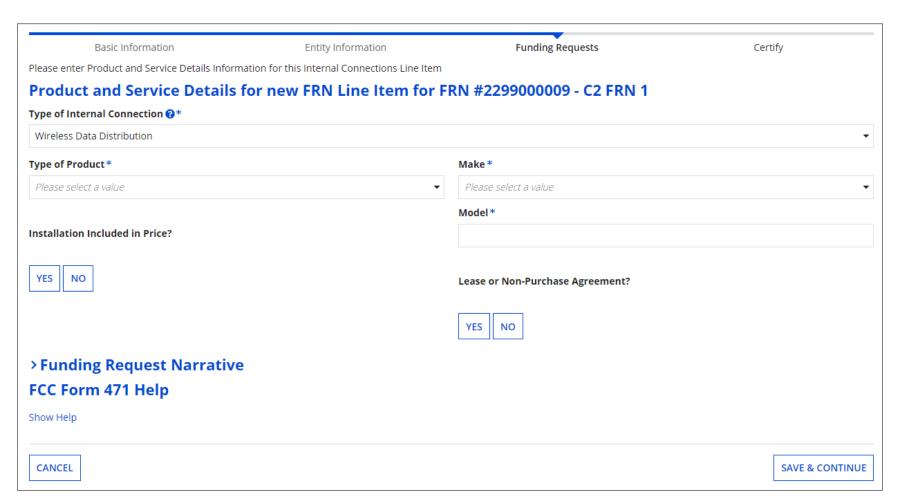
- Use a separate line for each different product sought
- If you have multiple requests for the same product but for different prices, use a separate line for each





2 Select the value that best describes the type of product for this FRN Line Item. The options will vary depending on the type of service you indicated earlier in the form.

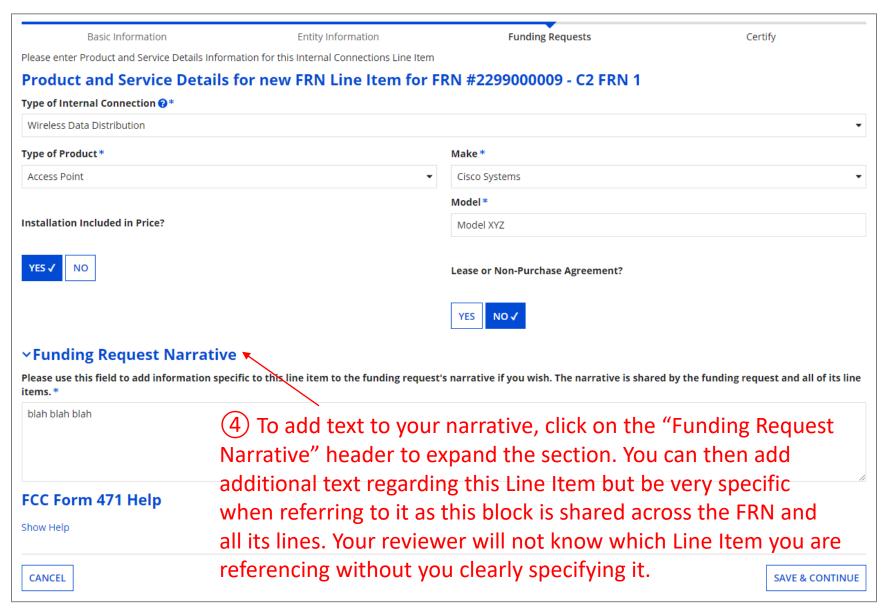




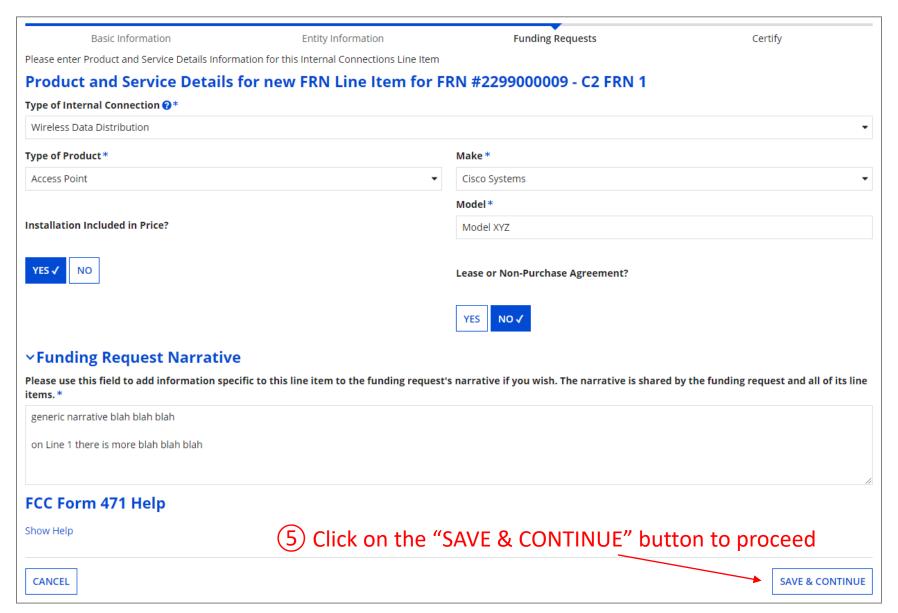
3 Complete the remaining questions

NOTE: Different options will display depending on the value chosen in the previous step











Basic Information	Entity Information	Funding Requests	Certify
ease enter Cost Information for this Internal C	onnections Line Item. All fields in the grid below	w are required. Please enter zero if funds are not requ	ested for that field.
ost Calculation for new FRN	Line Item for FRN #2299000	0009 - C2 FRN 1	
Monthly Cost		One-Time Cost	
Monthly Recurring Unit Cost		One-time Unit Cost	
Monthly Recurring Unit Ineligible Costs		One-time Ineligible Unit Cost	
Monthly Recurring Unit Eligible Costs	Calculated	One-time Eligible Unit Cost	Calculate
Monthly Quantity		One-time Quantity	
Jnits	Please select a value ▼	Total Eligible One-time Costs	
Total Monthly Eligible Recurring Costs	=	Summary	
Months of Service	x 12	Total Eligible Recurring Costs	
Fotal Eligible Recurring Costs	=	Total Eligible One-time Costs	
		Pre-Discount Extended Eligible Line Item Cost	-
More Help with the Costs A	bove		
CC Form 471 Help			
ow Help			
BACK CANCEL			SAVE & CONTINU

6 Enter Cost Calculations for this FRN Line Item (see the next slide for more information)

NOTE: All fields must be completed. Enter zeroes in fields for which you have no requested costs.

Fields

Monthly Recurring Unit Cost: Enter the total monthly cost for this service for each connection. If the cost of service fluctuates from month to month, use the average of past bills to estimate the monthly cost.

Monthly Recurring Unit Ineligible Costs: Enter the total cost associated with ANY ineligible services, entities, or uses included in your monthly charges.

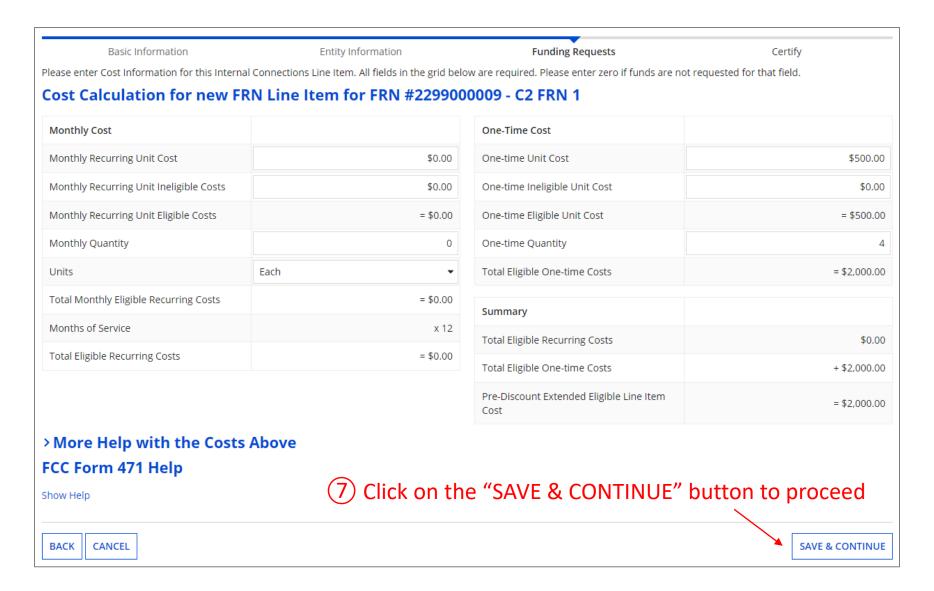
Monthly Quantity: The number of connections that have this total recurring cost.

One-time Unit Cost: Enter one-time or non-recurring costs for the product or service. For example, installation charges for eligible services and equipment are eligible.

One-time Unit Ineligible Cost: Enter the total cost associated with ANY ineligible services, entities, or uses included in your one-time charges.

One-time Quantity: The number of connections that have this total one-time cost.







Managing Recipients and Costs

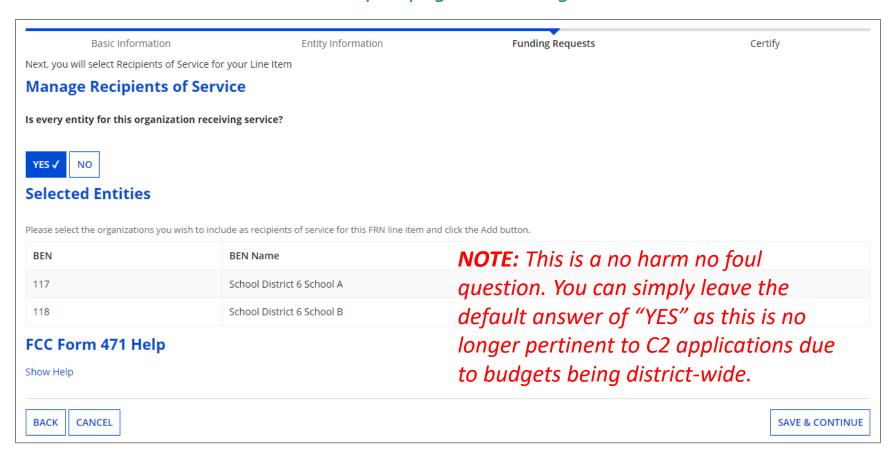
For every Line Item created for each FRN, you must identify the entities receiving that particular service



1 Determine if every entity in your profile (schools and NIFs) will be receiving this particular service

Recipients

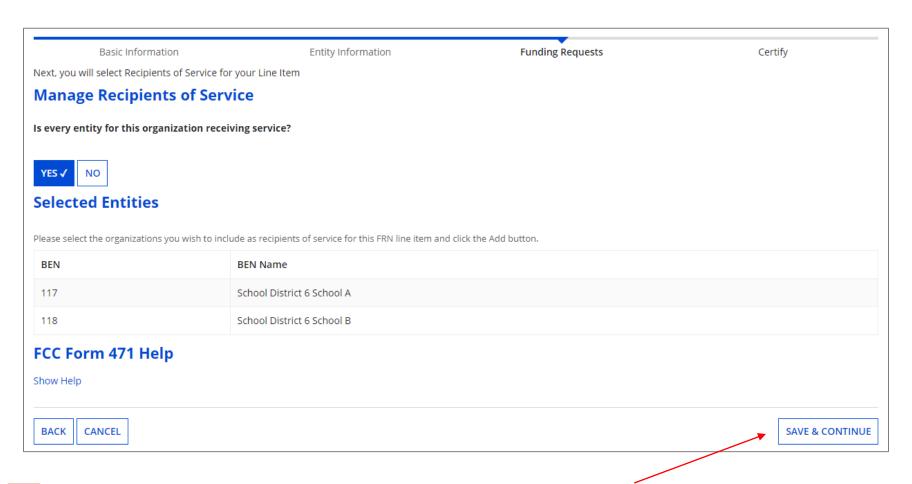
- A If <u>every</u> entity will receive the service, choose the "YES" button (default option) then go to the next page in this guide
- B If only some entities will receive the service, click on the "NO" button then skip to page 71 in this guide





Recipients

If all entities are receiving the service (you chose "YES")....

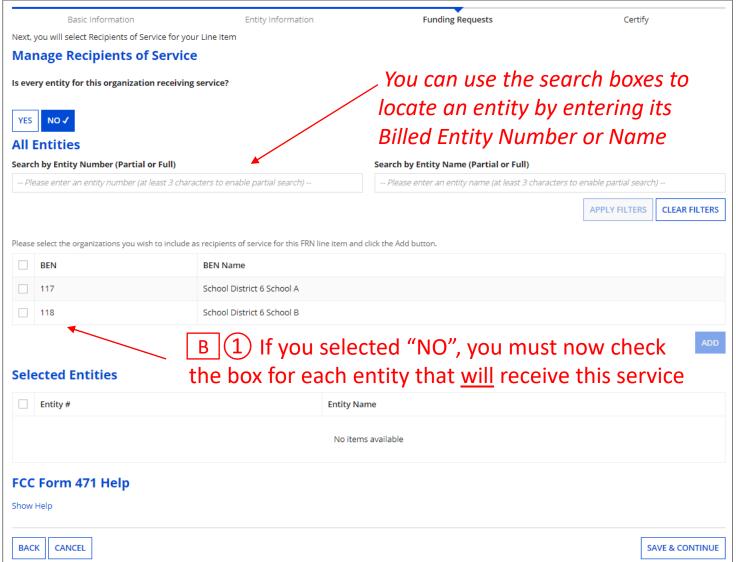


 $oxedsymbol{\mathsf{A}}$ $oxedsymbol{\mathsf{1}}$ If you chose "YES" (the default), click on the "SAVE & CONTINUE" button to proceed

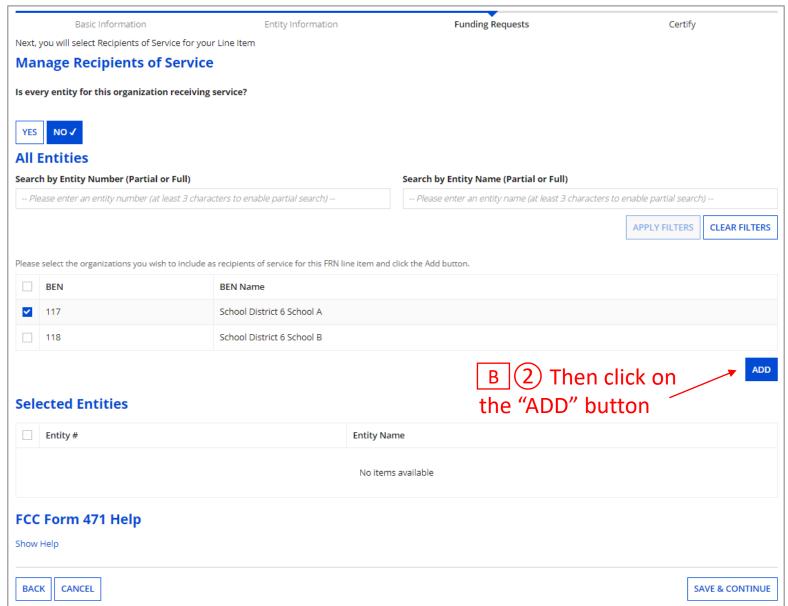


Recipients

If only some are receiving the service (you chose "NO")....

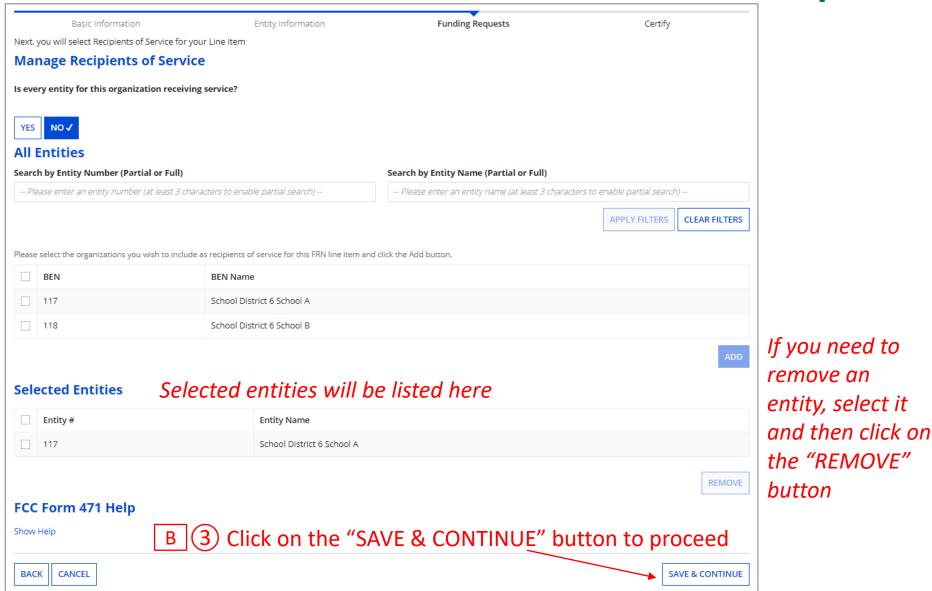


Recipients





Recipients

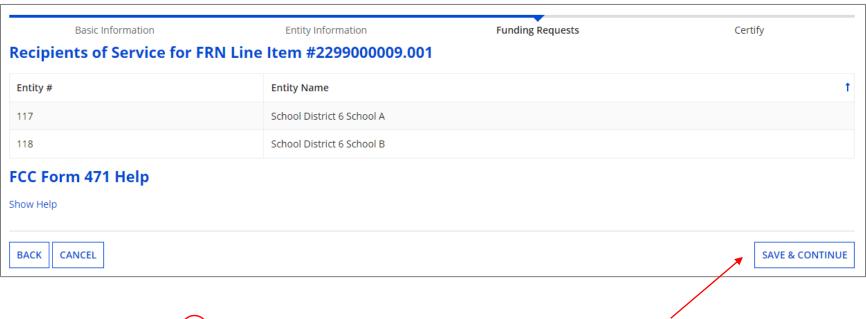




go to the next page in this guide

Recipients

The summary of recipients will be listed



2 Click on the "SAVE & CONTINUE" button to proceed



Wrapping Up the FRN



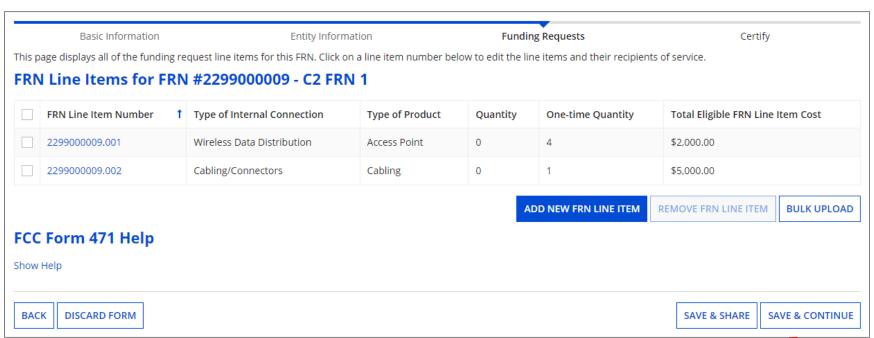
After completing a Line Item, each Line Item that has been created for this FRN will display in a table

Wrapping Up

To create another Line Item, click on the "ADD NEW FRN LINE ITEM" button

To delete an existing Line Item, click the check box for it and click on the "REMOVE FRN LINE ITEM"

To edit an existing Line Item, click on the link for it



(1) Click on the "SAVE & CONTINUE" button / when your Line Items for this FRN are complete



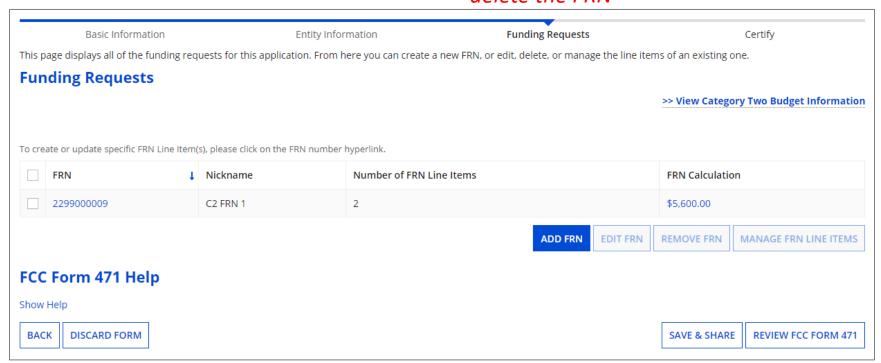
Each FRN that has been created for this form will display in a table

To create another FRN, click on the "ADD FRN" button

Wrapping Up

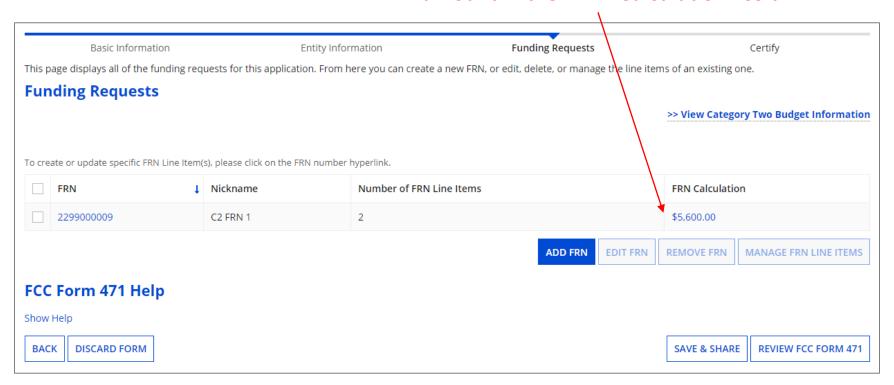
To work with an existing FRN, click the check box for it and ...

- Click on the "EDIT FRN" button to edit the high level FRN information
- Click on the "MANAGE FRN LINE ITEMS" button to edit the Line Items
- Click on the "REMOVE FRN" button to delete the FRN



Wrapping Up

To view a summary of the amounts requested, click on the link for the dollar amount in the "FRN Calculation" column





Wrapping Up

Basic Information Entity Information Funding Requests Certify

Below is the detailed cost information for all line items within the selected FRN.

FRN Calculation for FRN #2299000009 - C2 FRN 1

Monthly Charges	
Total Monthly Recurring Charges	\$0.00
Total Monthly Ineligible Charges	- \$0.00
Total Monthly Eligible Charges	= \$0.00
Total Number of Months of Service	x 12
Total Eligible Pre-Discount Recurring Charges	= \$0.00
One-Time Charges	
Total One-Time Charges	\$7,000.00
Total Ineligible One-Time Charges	- \$0.00
Total Eligible Pre-Discount One-Time Charges	= \$7,000.00

Total Requested Amount	
Total Eligible Pre-Discount Recurring Charges	\$0.00
Total Eligible Pre-Discount One-Time Charges	+ \$7,000.00
Total Pre-Discount Charges	= \$7,000.00
Discount Rate	80%
Funding Commitment Request	= \$5,600.00

FCC Form 471 Help

Show Help

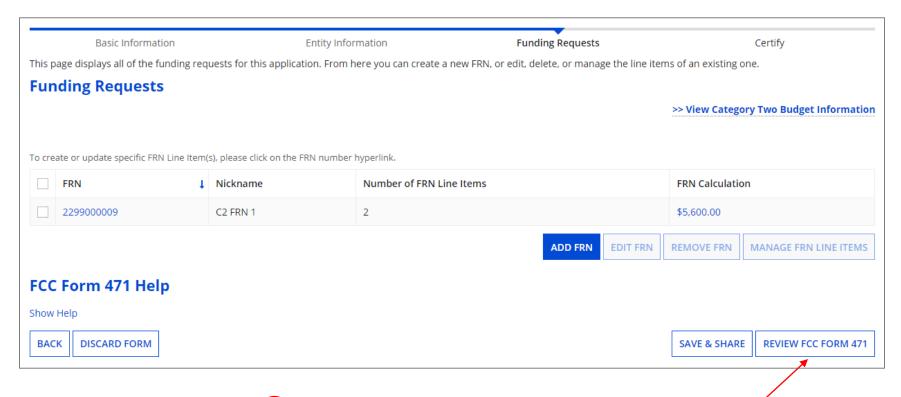


Click on the "BACK" button to return to the Funding Requests Summary table



Before certifying the form you will have the opportunity to review the form in its entirety.

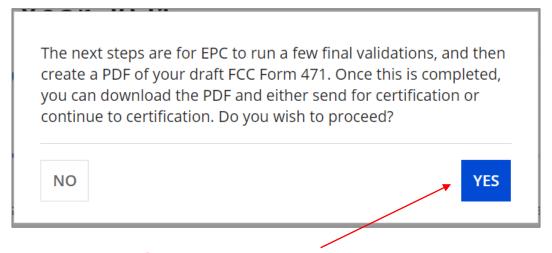




1 Click on the "REVIEW FCC FORM 471" button when your FRNs for this form are complete



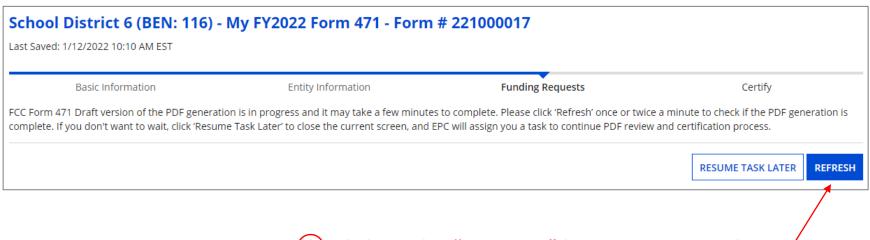
A warning message will display



2 Click on the "YES" button to proceed



A message will display regarding the generation of the PDF

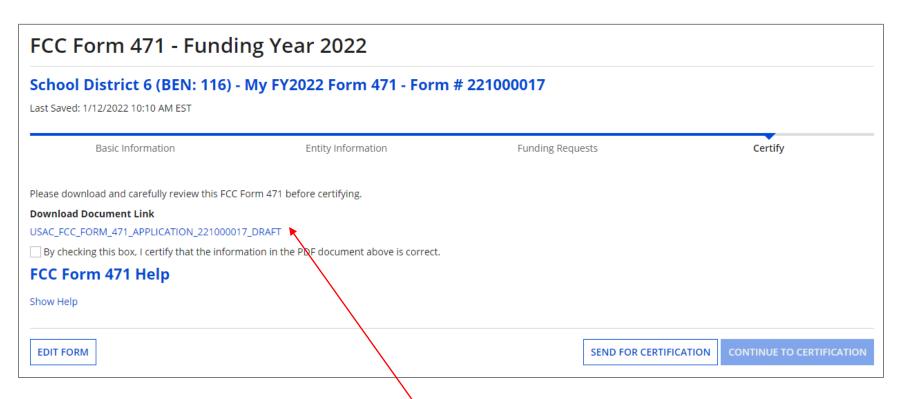


③ Click on the "REFRESH" button to proceed

NOTE: It may take several minutes (and several refreshes)



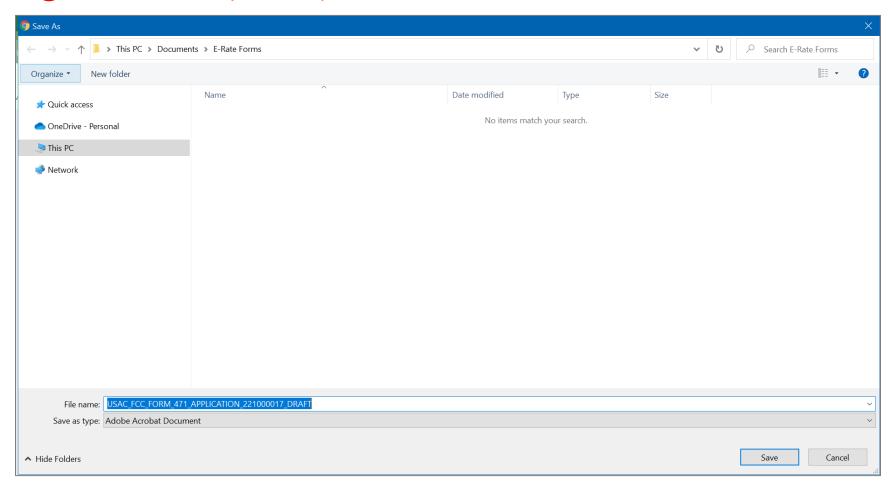
Once generated, a screen with a link to a draft version of the form will display



4 To review the application, click on the link for the document to download it to your computer



(5) Save the PDF to your computer





6 Open the PDF to view the form draft and review it thoroughly for accuracy

OMB 3060-0806 Approval by OMB FCC Form 471 December 2018



Description of Services Ordered and Certification DRAFT Form 471

FCC Form 471

Application Information

 Nickname
 My FY2022 Form 471
 Application Number
 221000017

 Funding Year
 2022
 Category of Service
 Category 1

Billed Entity

School District 6

100 Main Street Springfield ME 04487

555-555-7878

school.district6.user1@mailinator.com

Billed Entity Number 116

FCC Registration Number 1234564560 Applicant Type School District

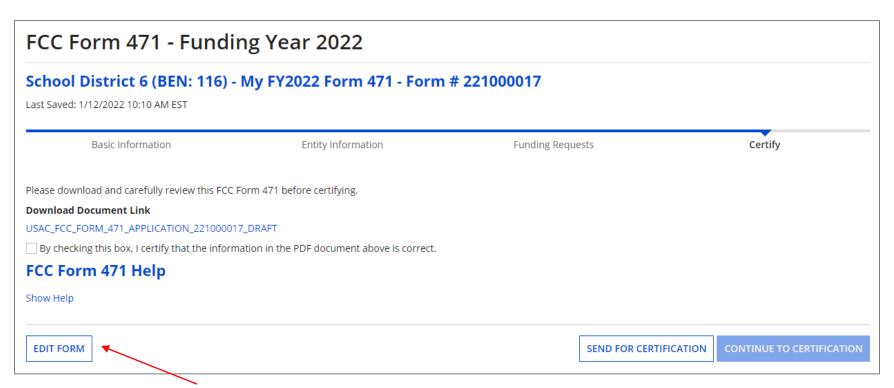
Contact Information

School District 6 User 1

555-555-5555

school.district6.user1@mailinator.com





7 Back in EPC, click on the "EDIT FORM" button to make any needed changes to the form. The form will open at the "Basic Information" screen. Continue through the form screens to make any necessary changes.



Certifying the Form

Finally, a user in your organization will certify and submit the application.



Certifying the Form

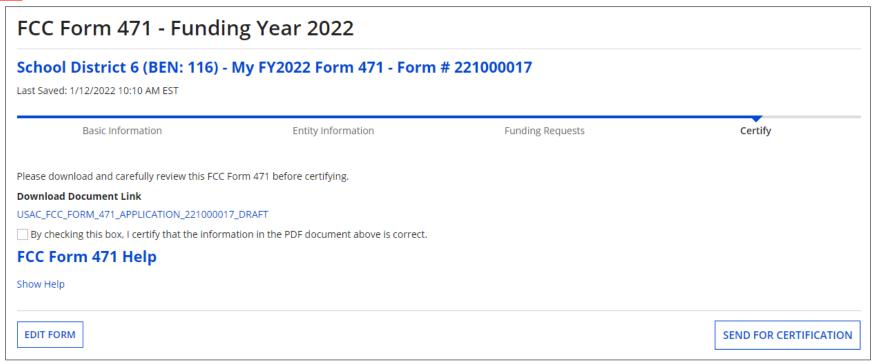
Certification of the form takes place in different manners depending on the rights assigned to users for your organization and who in your organization is responsible for certifying the form.

- A If you are a partial rights user \rightarrow go to the next page in this guide
- B If you are a full rights user but not the person who will certify the form \rightarrow skip to page 91
- C If you are a full rights user who is responsible for certifying the form \rightarrow skip to page 92
- D If you are a full rights user certifying a form sent to you by another user \rightarrow skip to page 97
- E If you want to send a form to a user for revision \rightarrow skip to page 106
- F If you are a user who was sent a form that needs revision \rightarrow skip to page 108

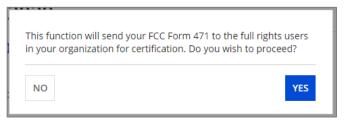


[Partial Rights]

A If you are a partial rights user:



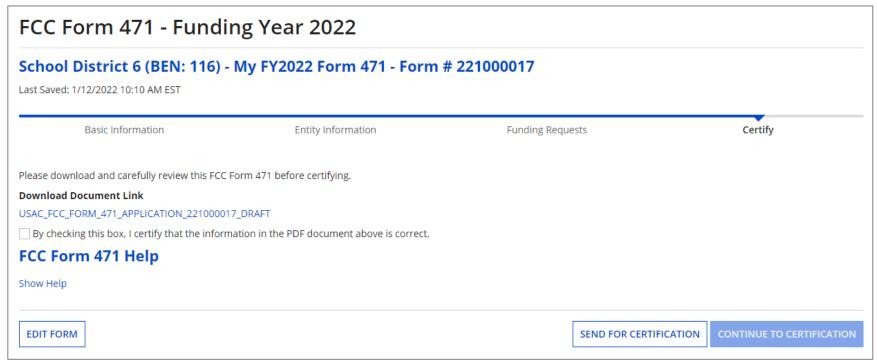
- A 1 Click on the "SEND FOR CERTIFICATION" button
- A 2 You will see a notice that your form will be sent to the full rights users in your organization
- A 3 Click on the "YES" button to proceed
- A 4 You will be taken to the "Tasks" screen



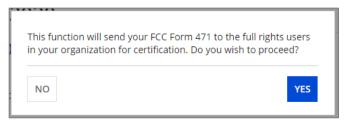


[Full Rights / Not the Certifier]

B If you are a full rights user but not the person who will certify the form:

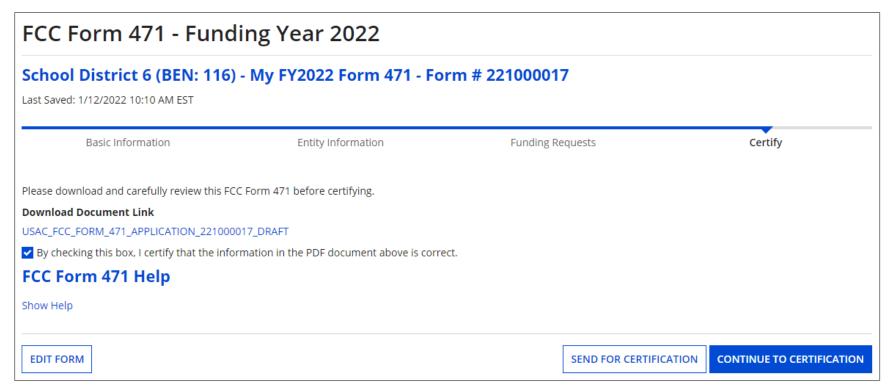


- B (1) Click on the "SEND FOR CERTIFICATION" button
- B 2 You will see a notice that your form will be sent to the full rights users in your organization
- B 3 Click on the "YES" button to proceed
- B 4 You will be taken to the "Tasks" screen



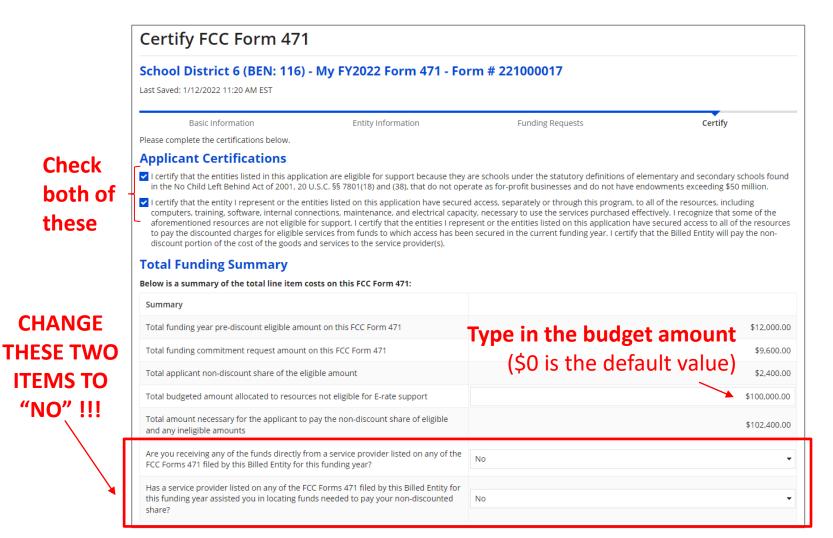


C If you are a full rights user who is responsible for certifying the form:



- C 1 First check the check box to certify that the information is correct
- C 2 Then click the "CONTINUE TO CERTIFICATION" button to proceed

- C 3 You will see the "Certifications" page
- (4) Read the certification text carefully and select the appropriate certifications





these

"NO" !!!

Check all of these boxes

- ✓ I certify an FCC Form 470 was posted and that any related RFP was made available for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted were carefully considered and the most cost-effective service offering was selected, with price being the primary factor considered, and is the most cost-effective means of meeting educational needs and technology goals.
- ✓ I certify that the entity responsible for selecting the service provider(s) has reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that the entity or entities listed on this application have complied with them.
- ✓ I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used primarily for educational purposes, see 47 C.F.R. § 54.500 and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. Additionally, I certify that the entity or entities listed on this application have not received anything of value or a promise of anything of value, as prohibited by the Commission's rules at 47 C.F.R. § 54.503(d), other than services and equipment sought by means of this form, from the service provider, or any representative or agent thereof or any consultant in connection with this request for services.
- ✓ I certify that I and the entity(ies) I represent have complied with all program rules and I acknowledge that failure to do so may result in denial of discount funding and/or cancellation of funding commitments. There are signed contracts or other legally binding agreements covering all of the services listed on this FCC Form 471 except for those services provided under non-contracted tariffed or month-to-month arrangements. I acknowledge that failure to comply with program rules could result in civil or criminal prosecution by the appropriate law enforcement authorities.
- ☑ I acknowledge that the discount level used for shared services is conditional, for future years, upon ensuring that the most disadvantaged schools and libraries that are treated as sharing in the service, receive an appropriate share of benefits from those services.
- ✓ I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the later of the last day of the applicable funding year or the service delivery deadline for the associated funding request. I acknowledge that I may be audited pursuant to participation in the schools and libraries program. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the application for, receipt of, and delivery of services receiving schools and libraries discounts, and that if audited, I will make such records available to USAC.
- ✓ I certify that I am authorized to order telecommunications and other supported services for the eligible entity(ies) listed on this application. I certify that I am authorized to submit this request on behalf of the eligible entity(ies) listed on this application, that I have examined this request, that all of the information on this form is true and correct to the best of my knowledge, that the entities that are receiving discounts pursuant to this application have complied with the terms, conditions and purposes of the program, that no kickbacks were paid to anyone and that false statements on this form can be punished by fine or forfeiture under the Communications Act, 47 U.S.C. §§ 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001 and civil violations of the False Claims Act.
- I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program. I will institute reasonable measures to be informed, and will notify USAC should I be informed or become aware that I or any of the entities listed on this application, or any person associated in any way with my entity and/or the entities listed on this application, is convicted of a criminal violation or held civilly liable for acts arising from their participation in the schools and libraries support mechanism.
- ☑ I certify that if any of the Funding Requests on this FCC Form 471 are for discounts for products or services that contain both eligible and ineligible components, that I have allocated the eligible and ineligible components as required by the Commission's rules at 47 C.F.R. § 54.504.
- ✓ I certify that the non-discount portion of the costs for eligible services will not be paid by the service provider. The pre-discount costs of eligible services featured on this FCC Form 471 are net of any rebates or discounts offered by the service provider. I acknowledge that, for the purpose of this rule, the provision, by the provider of a supported service, of free services or products unrelated to the supported service or product will be considered a rebate of some or all of the cost of the supported services.

FCC Form 471 Help

Show Help

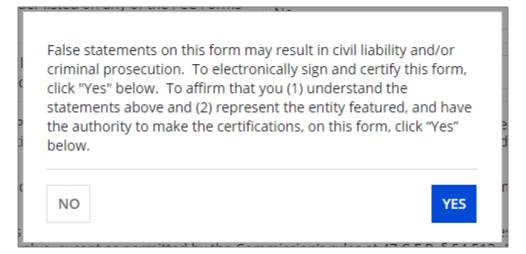
C S Click the "CERTIFY" button to certify the form --this is the equivalent to providing your electronic signature





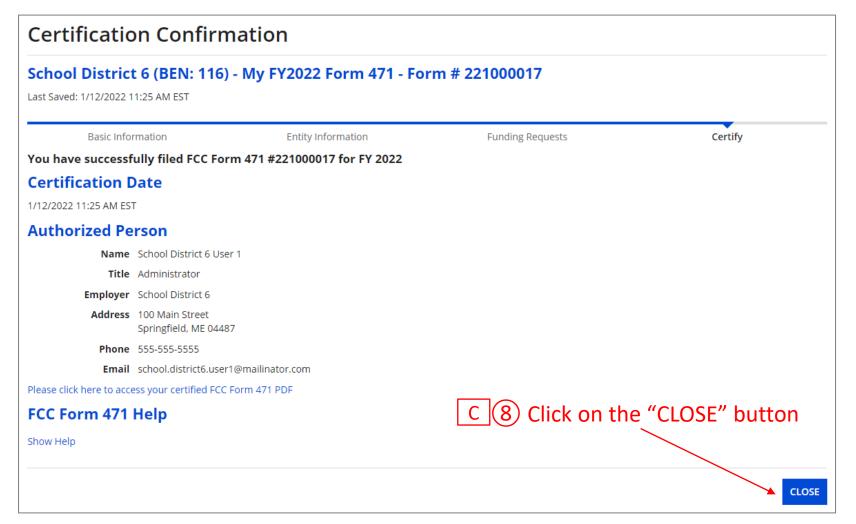


C 6 Read the message regarding the certification and click "YES" if you agree





Once you click "YES" in the confirmation message, the form will be certified. Information about the certifier will display.





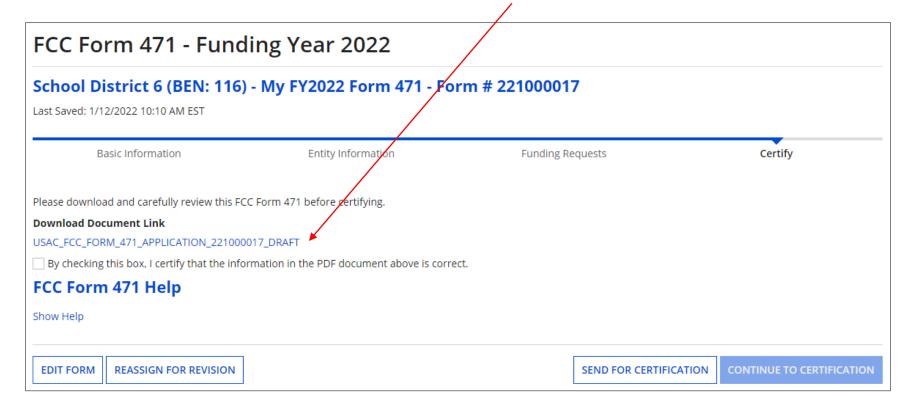
- D If you are a **full rights user who is certifying a form sent to you** by another user:
 - D 1 Once a user has sent you a Form 471 to certify, you will receive a task in your task list. You may need to click on the "Tasks" link in the blue navigation bar to view/refresh the list of tasks.



D 2 Click on the task to continue



D 3 To review the application, click on the link for the document to download it to your computer





D 4 Open the PDF to view and review the Form 471

OMB 3060-0806 FCC Form 471 Approval by OMB December 2018

221000017

Category 1



Description of Services Ordered and Certification DRAFT Form 471

FCC Form 471

Application Information

Nickname My FY2022 Form 471

Funding Year 2022

Billed Entity

School District 6

100 Main Street Springfield ME 04487

555-555-7878

school.district6.user1@mailinator.com

Billed Entity Number 116

FCC Registration Number 1234564560
Applicant Type School District

Contact Information

School District 6 User 1

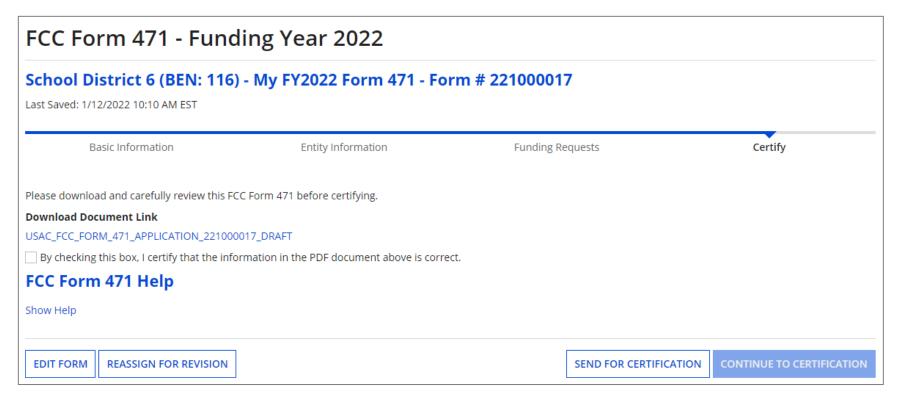
Application Number

Category of Service

555-555-5555

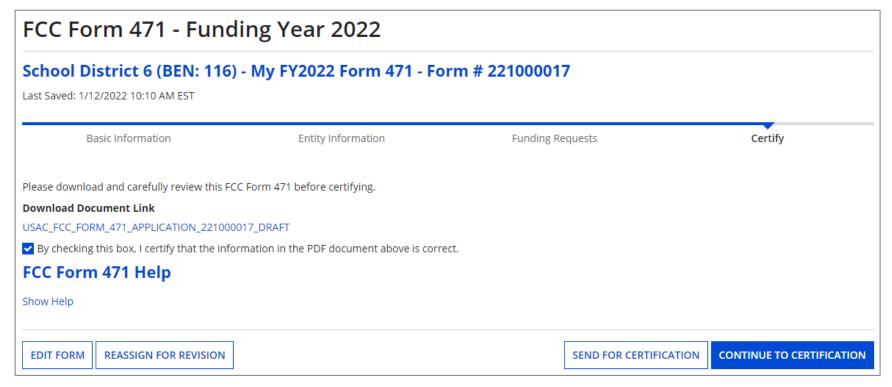
school.district6.user1@mailinator.com





D Select the "EDIT FORM" button to make any needed changes to the form. The form will open at the "Basic Information" screen. Continue through the form screens to make any necessary changes.

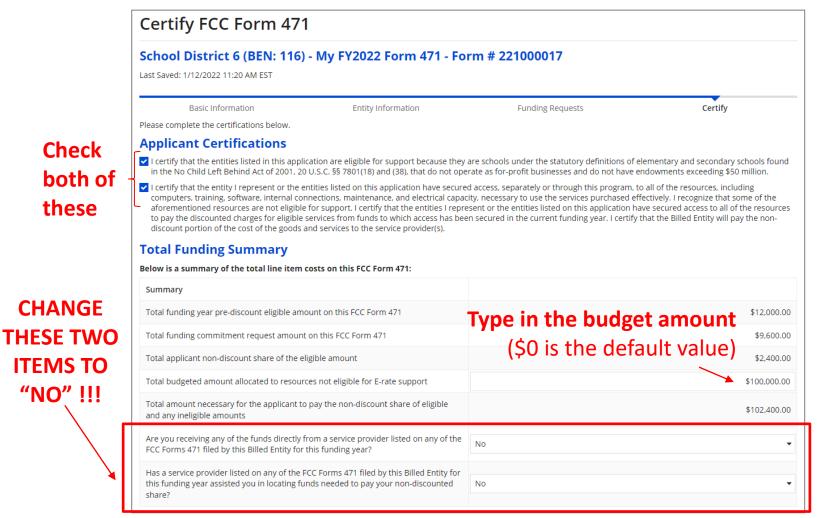




- D 6 If you are the certifier and the form is acceptable, check the check box to certify that the information is correct
- D 7 Then choose the "CONTINUE TO CERTIFICATION" button to certify the form



- D 8 You will see the "Certifications" page
- D 9 Read the certification text carefully and select the appropriate certifications





Check all of these boxes

- ✓ I certify an FCC Form 470 was posted and that any related RFP was made available for at least 28 days before considering all bids received and selecting a service provider. I certify that all bids submitted were carefully considered and the most cost-effective service offering was selected, with price being the primary factor considered, and is the most cost-effective means of meeting educational needs and technology goals.
- ✓ I certify that the entity responsible for selecting the service provider(s) has reviewed all applicable FCC, state, and local procurement/competitive bidding requirements and that the entity or entities listed on this application have complied with them.
- ✓ I certify that the services the applicant purchases at discounts provided by 47 U.S.C. § 254 will be used primarily for educational purposes, see 47 C.F.R. § 54.500 and will not be sold, resold or transferred in consideration for money or any other thing of value, except as permitted by the Commission's rules at 47 C.F.R. § 54.513. Additionally, I certify that the entity or entities listed on this application have not received anything of value or a promise of anything of value, as prohibited by the Commission's rules at 47 C.F.R. § 54.503(d), other than services and equipment sought by means of this form, from the service provider, or any representative or agent thereof or any consultant in connection with this request for services.
- ✓ I certify that I and the entity(ies) I represent have complied with all program rules and I acknowledge that failure to do so may result in denial of discount funding and/or cancellation of funding commitments. There are signed contracts or other legally binding agreements covering all of the services listed on this FCC Form 471 except for those services provided under non-contracted tariffed or month-to-month arrangements. I acknowledge that failure to comply with program rules could result in civil or criminal prosecution by the appropriate law enforcement authorities.
- ☑ I acknowledge that the discount level used for shared services is conditional, for future years, upon ensuring that the most disadvantaged schools and libraries that are treated as sharing in the service, receive an appropriate share of benefits from those services.
- ✓ I certify that I will retain required documents for a period of at least 10 years (or whatever retention period is required by the rules in effect at the time of this certification) after the later of the last day of the applicable funding year or the service delivery deadline for the associated funding request. I acknowledge that I may be audited pursuant to participation in the schools and libraries program. I certify that I will retain all documents necessary to demonstrate compliance with the statute and Commission rules regarding the application for, receipt of, and delivery of services receiving schools and libraries discounts, and that if audited, I will make such records available to USAC.
- ✓ I certify that I am authorized to order telecommunications and other supported services for the eligible entity(ies) listed on this application. I certify that I am authorized to submit this request on behalf of the eligible entity(ies) listed on this application, that I have examined this request, that all of the information on this form is true and correct to the best of my knowledge, that the entities that are receiving discounts pursuant to this application have complied with the terms, conditions and purposes of the program, that no kickbacks were paid to anyone and that false statements on this form can be punished by fine or forfeiture under the Communications Act, 47 U.S.C. §§ 502, 503(b), or fine or imprisonment under Title 18 of the United States Code, 18 U.S.C. § 1001 and civil violations of the False Claims Act.
- I acknowledge that FCC rules provide that persons who have been convicted of criminal violations or held civilly liable for certain acts arising from their participation in the schools and libraries support mechanism are subject to suspension and debarment from the program. I will institute reasonable measures to be informed, and will notify USAC should I be informed or become aware that I or any of the entities listed on this application, or any person associated in any way with my entity and/or the entities listed on this application, is convicted of a criminal violation or held civilly liable for acts arising from their participation in the schools and libraries support mechanism.
- ☑ I certify that if any of the Funding Requests on this FCC Form 471 are for discounts for products or services that contain both eligible and ineligible components, that I have allocated the eligible and ineligible components as required by the Commission's rules at 47 C.F.R. § 54.504.
- ✓ I certify that the non-discount portion of the costs for eligible services will not be paid by the service provider. The pre-discount costs of eligible services featured on this FCC Form 471 are net of any rebates or discounts offered by the service provider. I acknowledge that, for the purpose of this rule, the provision, by the provider of a supported service, of free services or products unrelated to the supported service or product will be considered a rebate of some or all of the cost of the supported services.

FCC Form 471 Help

Show Help

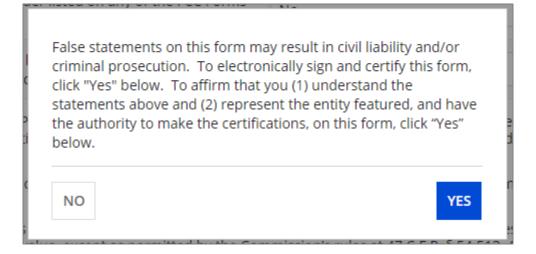
O Click the "CERTIFY" button to certify the form --this is the equivalent to providing your electronic signature





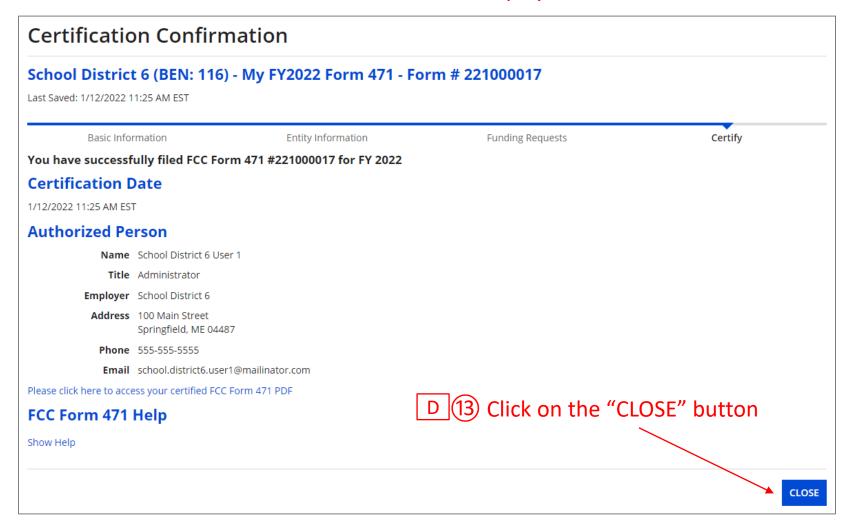


D 11 Read the message regarding the certification and click "YES" if you agree





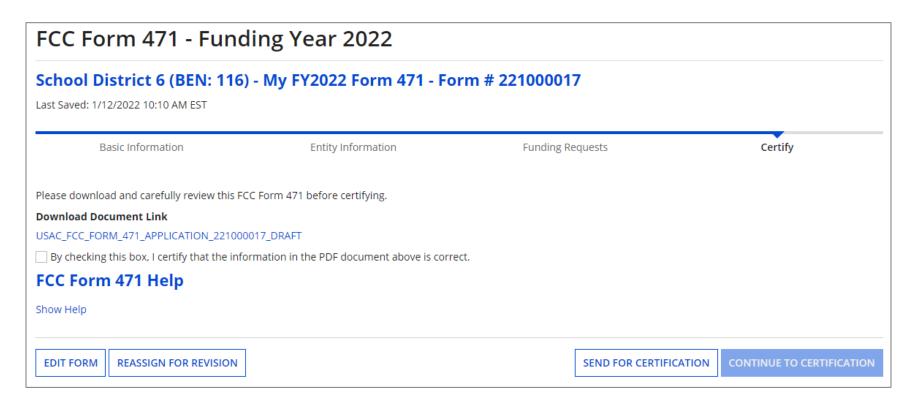
D 12 Once you click "YES" in the confirmation message, the form will be certified. Information about the certifier will display.





[Sending a Form For Revision]

E If you want to send a form to a user for revision:



E 1 Select the "REASSIGN FOR REVISION" button to reassign the form to another user to make changes



[Sending a Form For Revision]

FCC Form 471 - Funding Year 2022 School District 6 (BEN: 116) - My FY2022 Form 471 - Form # 221000017 Last Saved: 1/12/2022 10:10 AM EST Please select an assignment for this revision. **Original Form Owner** School District 6 User 1 $E \mid (2)$ Choose the type of user or an Assignee(s) for Revision * individual to assign the form to for All users with partial rights to this form All users with full rights to this form revision, provide any instructions such as All users with partial rights or full rights to this form the items to revise, and then click on the Select an individual recipient "RFASSIGN FOR REVISION" button Instructions for Revision To: ... Please describe the revisions that are required for this FCC Form 471. FCC Form 471 Help Show Help BACK REASSIGN FOR REVISION



[User Sent a Form for Revising]

- F If you are a user who was sent a form that needs revision:
 - F 1 You will receive a task indicating a form needs revision

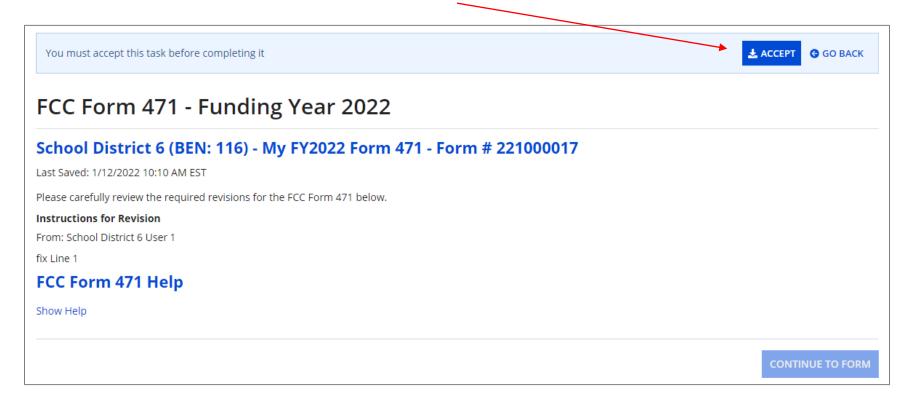


F 2 Click on the task to continue



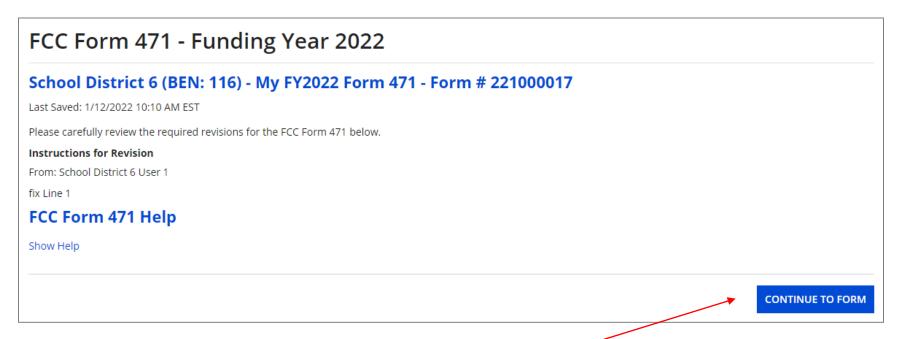
[User Sent a Form for Revising]

F 3 Click on the "ACCEPT" button to accept the task





[User Sent a Form for Revising]



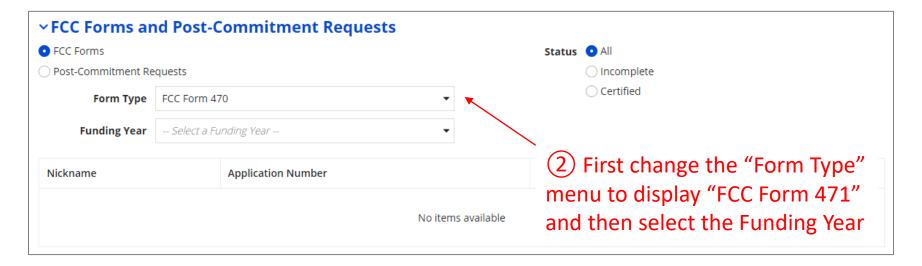
- F 4 Read the instructions and click on the "CONTINUE TO FORM" button to make the necessary changes to the form
- F 5 Complete the appropriate steps to either certify the form yourself or send it back to another user to be certified





From the Landing Page, you can revisit both incomplete and certified forms

1 Scroll to the "FCC Forms and Post-Commitment Requests" section of the Landing Page





Use the "Status" options to change whether all forms, just incomplete forms, just certified forms, or just committed forms are listed

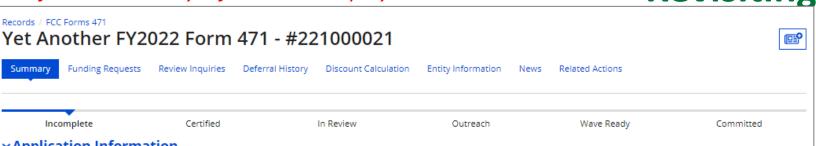
→ FCC Forms and Post-Commitment Requests							
• FCC Forms			Status	• All			
O Post-Commitment Requests				○ Incomplete			
Form Type FCC Form 471		71	○ Certified ○ Committed				
Funding Year	2022	•					
Application Number		Nickname	Funding Year	Status	Certified Date		
221000017		My FY2022 Form 471	2022	Certified	1/12/2022 11:25 AM EST		
221000018		My FY2022 C1 Form 471	2022	Incomplete			
221000019		My FY2022 C2 Form 471	2022	Incomplete			
221000021	\	Yet Another FY2022 Form 471	2022	Incomplete			

3 Click on a form number to display it



The form's summary information display

Revisiting Forms



→ Application Information

Nickname Yet Another FY2022 Form 471

Application Number 221000021

Funding Year 2022

Category of Service Category 1

Created Date 1/12/2022 11:47 AM EST

Created By School District 6 User 1

Certified Date Certified By

Last Modified Date 1/12/2022 11:48 AM EST

Last Modified By School District 6 User 1

Use the links on the top to view the various sections of the form

Billed Entity Information

School District 6

100 Main Street

Springfield, ME 04487

555-555-7878

school.district6.user1@mailinator.com

Billed Entity Number: 116

FCC Registration Number: 1234564560

Applicant Type: School District

To edit an incomplete form, go to the "Tasks" page

Consultant Information

Consulting Firms

The consulting firms associated with your organization are listed below.

Name	Consultant Registration Number	Phone Number	Email
USAC Consulting Firm 1	1	111-111-1111	

∨Contact Information

Name School District 6 User 1

Phone Number 555-555-5555

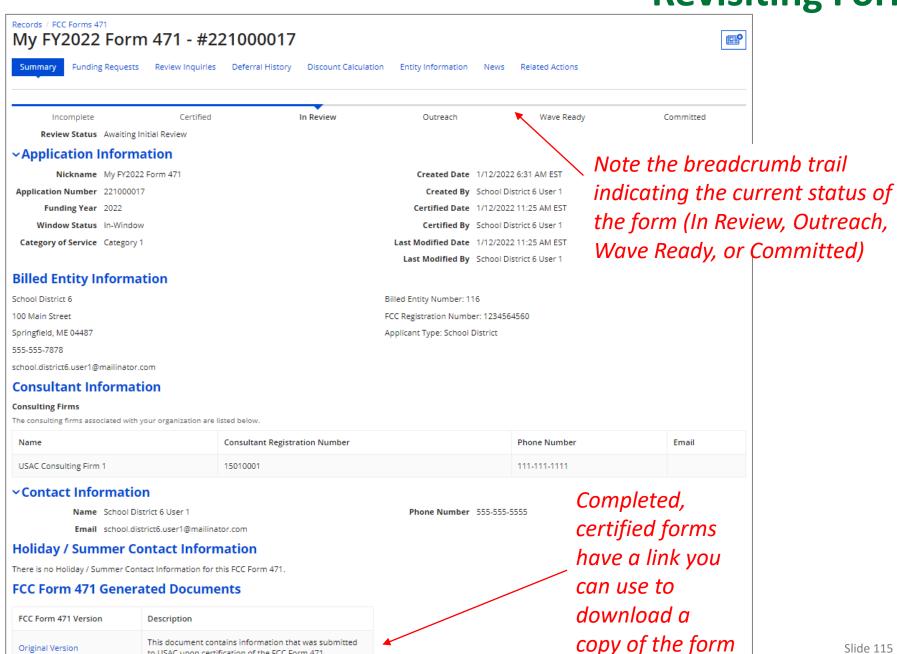
Email school.district6.user1@mailinator.com

Holiday / Summer Contact Information

There is no Holiday / Summer Contact Information for this FCC Form 471.

FCC Form 471 Generated Documents

There are no FCC Form 471 Documents generated at this time.



This document contains information that was submitted

to USAC upon certification of the FCC Form 471

Original Version

Next Steps



What happens after I submit the form?

Check the News feed to view updates related to the filed form.



E-rate Productivity Center This Receipt Acknowledgement Letter (RAL) is an acknowledgement that USAC has received School District 6's FCC Form 471 - 221000017 for Funding Year 2022 on 1/12/2022. Each service provider featured on this form will also be notified of the information submitted for the service provider.

It is important that you review this form now to make sure the products and services you have listed on your FCC Form 471 are correct and complete, and if necessary, take the appropriate corrective action as soon as possible. You are allowed to correct certain errors on your form, but not others. For fields that allow a correction, you will be able to edit the information in the form field directly. To determine what corrections are allowed and why, see the "List of Correctable Ministerial and Clerical Errors" on our website.

NEXT STEPS

- Gather the documentation you used to complete your form and the entries in your profile (e.g., NSLP numbers, list of entities receiving services, Category Two cost a **...More**



The Receipt Acknowledgment Letter will be included in your News feed



What happens after I submit the form?

Program Integrity Assurance (PIA) will review your application after it is submitted and communicate with you through EPC.





What happens during review?

- Reviewers verify the eligibility of the schools and libraries and their discount levels.
- Reviewers verify that the services requested are eligible for E-Rate discounts.
- You are given an opportunity to make allowable corrections to your form.
- Reviewers communicate with you with requests for additional documentation.
- Reviewers may ask for additional verification of your compliance with program rules.



What do I do during a PIA Review?

- Have documentation ready
- Respond to inquiries and provide information promptly, by the deadline (usually 15 days)
- Ask for clarification if you are unsure what is needed
- Ask early for an extension if you need it
- Put responses in writing
- Document all responses



What happens after the review?



E-Rate Productivity Center

Nov 7, 2019 · 🖴

Thank you for submitting your application for Funding Year 2019 Schools and Libraries Program (E-rate) funding. Attached to this post, you will find the funding statuses for the FCC Form(s) 471, Services Ordered and Certification Form, that you submitted.

The Universal Service Administrative Company (USAC) is providing this information to both the applicant(s) and the service provider(s) so that all parties are aware of the post-commitment changes related to their funding requests and can work together to complete the funding process for these requests.

Next Steps

- 1. Work with your service provider(s) to determine if your bills will be discounted or if you will request reimbursement from USAC after paying the undiscounted cost for the services you receive.
- 2. Review the Children's Internet Protection Act (CIPA) requirements and file the FCC Form 486 (Service Confirmation and CIPA Certification Form). The deadline to submit this form is 120 days from the date of this letter ...More

#16055092 - NETWORKMAINE FY2019 TR CONSOLIDATED - #191018664

> More info



NETWORKMAINE Funding Commitment Decision Letter

PDF - 42 K



FCC Form 471 - 191018664 - NETWORKMAINE

CSV - 3 KB

After the review is completed, USAC makes a funding decision on your application and issues a Funding Commitment Decision Letter (FCDL) in EPC and via email.



What is the FCDL?

The Funding Commitment Decision Letter (FCDL) is a letter issued by USAC to both the applicant and the service provider that contains decisions on their funding requests. The letter states which funding requests of the Form 471 are approved or denied.

Applicants and service providers should carefully review their FCDL for details on approved or denied requests and any adjustments made to the original requests, as well as next steps (such as the deadline for filing an appeal).



What do I save for my files?

- **★** Save all records for at least 10 years from the last date of service ★
- Copies of mechanisms used to gather NSLP data
- A copy of the completed Form 471
- Copies of spreadsheets or any other mechanisms used to calculate costs
- FCC Form 471 Receipt Acknowledgement Letter
- A copy of all correspondence with reviewers
- A copy of all documentation submitted during PIA review
- Funding Commitment Decision Letter

